

September 17, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

## Notice Regarding Establishment of New Subsidiary “Bitcoin Japan Inc.”

Metaplanet Inc. (the “Company”) hereby announces that, at a meeting of the Board of Directors held today, it has resolved to establish a new wholly owned subsidiary, Bitcoin Japan Inc.

### 1. Background and Purpose of Subsidiary

The Company is actively working to expand and strengthen its Bitcoin-related business operations in Japan. As part of these initiatives:

- A new company, Bitcoin Japan Inc., has been established to manage media, events, and services related to Bitcoin.
- The Company has acquired Bitcoin.jp, one of the most widely recognized Bitcoin-related domains in Japan.

Through these efforts, the Company aims to consolidate its existing businesses and future initiatives under a unified framework, thereby improving operational transparency, enhancing profitability, and building a scalable foundation for strategic business expansion.

### 2. Subsidiary Details

1) Company Name:	Bitcoin Japan Inc.
2) Address:	〒106-6116 Tokyo, Minato City, Roppongi, 6-chōme-10-1 Roppongi Hills Mori Tower, 16F
3) Representatives:	Directors Simon Gerovich, Yoshihisa Ikurumi
4) Business:	Bitcoin-related media, events, and platform operations including Bitcoin.jp, Bitcoin Magazine Japan, and Bitcoin Japan Conference
5) Capital:	JPY 10,000,000
6) Establishment Date:	September 2025
7) Shareholder:	Metaplanet Inc. (100.00%)

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8) Relationship with the Listed Company	<b>Capital Relationship:</b> Wholly owned by Metaplanet Inc. (100.00%) <b>Personnel Relationship:</b> Simon Gerovich serves as Representative Director of both companies. <b>Business Relationship:</b> None applicable.
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### 3. Future Outlook

The establishment of this subsidiary is expected to have only a minimal impact on the Company's consolidated financial results for the fiscal year ending December 31, 2025. Should any event arise that has a material effect, the Company will make prompt disclosure in accordance with the rules and regulations of the Tokyo Stock Exchange.