



August 4, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
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(TSE Standard 3350)
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Notice Regarding the Exercise of the 20th Series of Stock Acquisition Rights (with Adjustment and Suspension Clauses) Issued Through Third-Party Allotment

Metaplanet Inc. (the “Company”) hereby announces the status of the exercise of the 20th Series of Stock Acquisition Rights (hereinafter, “the Stock Acquisition Rights”), issued to EVO FUND on June 23, 2025, during the period from July 28 to August 1, 2025, as a voluntary disclosure.

Exercise of the 20th Series of Stock Acquisition Rights

| | |
|---|---|
| 1. Name of Security | Metaplanet Inc. 20th Series Stock Acquisition Rights |
| 2. Shares Delivered Since Start of Month: | 6,700,000 shares |
| 3. Number of Stock Acquisition Rights Exercised Since July 28, 2025 | 67,000 rights exercised (3.62% of the total 1,850,000 rights issued) |
| 4. Unexercised Rights as of July 25, 2025 | 995,000 rights (equivalent to 104,900,000 shares) |
| 5. Number of Unexercised Stock Acquisition Rights as of Present: | 928,000 rights (equivalent to 92,800,000 shares) |

Note: Percentages are rounded to the nearest second decimal place.

6.Exercise Status from July 28, 2025:

| Exercise Date | Shares Delivered | | Exercise Price (JPY) | Exercised Rights (Units) |
|-------------------|------------------|-----------------------------|----------------------|--------------------------|
| | Shares | Transferred Treasury Shares | | |
| July 28 (Mon) | 2,000,000 | — | 1,238 | 20,000 |
| July 29 (Tue) | — | — | 1,215 | — |
| July 30 (Wed) | — | — | 1,215 | — |
| July 31 (Thu) | 3,000,000 | — | 1,215 | 30,000 |
| August 1 (Friday) | 1,700,000 | — | 1,180 | 17,000 |

Note: The total number of issued shares as of the previous disclosure was 686,214,340 shares (including 25,712 treasury shares). Following the issuance of 6,700,000 shares via exercise, the total issued shares as of August 1, 2025, is 692,914,340 shares.

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(Reference) Exercise Prices for Each Series (JPY)

| Date | 20th Series | 21st Series | 22nd Series |
|-------------------|-------------|-------------|-------------|
| July 28 (Mon) | 1,238 | 1,251 | 1,263 |
| July 29 (Tue) | 1,215 | 1,227 | 1,239 |
| July 30 (Wed) | 1,215 | 1,227 | 1,239 |
| July 31 (Thu) | 1,215 | 1,227 | 1,239 |
| August 1 (Friday) | 1,180 | 1,191 | 1,203 |

※ The initial adjustment to the exercise price was made on June 25, 2025, and subsequent adjustments occur every three trading days (hereinafter referred to as “Revision Dates”).

The exercise price for each Stock Acquisition Right is calculated based on the average closing price of the Company’s common shares during the three consecutive trading days prior to the Revision Date (excluding days without a closing price), multiplied by:

- 100% for the 20th Series of Stock Acquisition Rights
- 101% for the 21st Series of Stock Acquisition Rights
- 102% for the 22nd Series of Stock Acquisition Rights

The result is rounded down to the nearest whole yen. However, if the calculated price falls below the minimum exercise price of 777 JPY, the minimum price shall apply.