

June 30, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
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**Notice Regarding the Issuance of the 19th Series of Ordinary Bonds and Buyback and Cancellation of the 3rd Series of Ordinary Bonds (with Guarantee)**

Metaplanet Inc. (the “Company”) announces that at the Board of Directors meeting held on June 30, 2025, it resolved to issue its 19th Series of Ordinary Bonds (hereinafter the “New Bonds”) to EVO FUND (hereinafter the “Bondholder”), and to execute a buyback and cancellation (the “Buyback and Cancellation”) of the Company’s 3rd Series of Ordinary Bonds (with Guarantee) (hereinafter the “3rd Bonds”), which were initially disclosed in the release dated November 18, 2024.

Funds raised through the issuance of the New Bonds will be partially allocated to the Buyback and Cancellation, with the remainder used for the purchase of Bitcoin.

1. Details of the New Bonds

1. Name of the Bonds	Metaplanet Inc. 19th Series of Ordinary Bonds
2. Total Amount of the Bonds	JPY 30,000,000,000
3. Face Value per Bond	JPY 750,000,000
4. Interest Rate	The Bonds will bear no interest.
5. Redemption Amount	100 yen per 100 yen face value
6. Payment Date	June 30, 2025
7. Redemption Date	December 29, 2025 (scheduled)
8. Redemption Method	Full redemption at face value on the scheduled redemption date. Early redemption may be requested either by the Company or the Bondholder by written notice no later than five business days prior to the desired redemption date.  In addition, if the cumulative funds received by the Company from the exercise of all or part of the 20th to 22nd Series of Stock Acquisition Rights issued on June 23, 2025, equals or exceeds a multiple of the face value of the New Bonds, the Company may redeem the corresponding multiple amount of the New Bonds early.
9. Guarantee	None
10. Collateral	None
11. Method of Subscription	The entire issuance will be allocated to EVO FUND.
12. Bond Administrator	As the Bonds meet the requirements set forth under Article 702 of the Companies Act and Article 169 of the Ordinance for Enforcement of the Companies Act, no bond administrator will be appointed.

13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

## 2. Overview of the Buyback and Cancellation

1. Name of the Bonds	Metaplanet Inc. 3rd Series of Ordinary Bonds (with Guarantee)
2. Total Amount of the Bonds	JPY 1,750,000,000
3. Face Value per Bond	JPY 43,750,000
4. Interest Rate	0.36% per annum
5. Redemption Amount	100 yen per 100 yen face value
6. Payment Date	November 18, 2024
7. Redemption Date	November 17, 2025 (scheduled)
8. Redemption Method	Redeemed at face value on the scheduled redemption date
9. Guarantee	Guaranteed by Simon Gerovich, Representative Director and CEO
10. Collateral	First-priority mortgage on Hotel Royal Oak Gotanda owned by wholly owned subsidiary Wen Tokyo K.K.
11. Method of Subscription	Entirely allotted to EVO FUND
12. Bond Administrator	Not appointed in accordance with Article 702 of the Companies Act
13. Payment Handling Office (Principal and Interest Payment Location)	Metaplanet Inc. 6-10-1 Roppongi, Minato-ku, Tokyo
14. Book-Entry Transfer Institution	None

## 3. Reason for Buyback and Cancellation

The Company previously raised JPY 1,750,000,000 through the issuance of the 3rd Bonds to fund Bitcoin acquisitions. After discussions with the Bondholder EVO FUND, the Company has agreed to refinance the 3rd Bonds, which bear interest and are secured by collateral, with the New Bonds, which are non-interest-bearing and unsecured. As a result, the Company has decided to proceed with the Buyback and Cancellation.

## 4. Outlook

The impact of this transaction on the Company's consolidated financial results for the fiscal year ending December 2025 is expected to be minimal. Any significant developments will be disclosed promptly.

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