

May 20, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
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(TSE Standard 3350)  
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**Notice Regarding the Large-Scale Exercise and Completion of the 16th Series of Stock Acquisition Rights Issued by Third-Party Allotment, and the Monthly Exercise Status of the 15th to 17th Series of Stock Acquisition Rights**

We hereby announce that a large-scale exercise of the 16th Series of Stock Acquisition Rights, which were issued on February 17, 2025, and allotted to EVO FUND, occurred on May 19, 2025, and that all exercises of the 16th Series have been completed.

Additionally, we also report the monthly exercise status for May 2025 of the 15th to 17th Series Stock Acquisition Rights, as follows.

Furthermore, with this, all stock acquisition rights issued on February 17, 2025, under the “Notice Regarding the Issuance of the 13th to 17th Series Stock Acquisition Rights (with Exercise Price Adjustment Clause and Exercise Suspension Clause) by Third-Party Allotment and Conclusion of Stock Acquisition Rights Purchase Agreement” dated January 28, 2025, have been exercised in full.

**Exercise of the 16th Series of Stock Acquisition Rights**

1. Name of Security	Metaplanet Inc. 16th Series Stock Acquisition Rights
2. Number of Shares Delivered Since Month Start	7,500,000 shares
3. Number of Stock Acquisition Rights Exercised Since Last Disclosure and Exercise Ratio to Total Issued Rights:	Exercised Rights: 7,500 rights (17.86% of total issued 42,000 rights)
4. Number of Unexercised Stock Acquisition Rights as of Last Disclosure:	7,500 rights (7,500,000 shares)
5. Number of Unexercised Stock Acquisition Rights as of the Current Date	0 rights (0 shares)

Note: The company conducted a 10-for-1 stock split effective April 1, 2025, with a record date of March 31, 2025.

**6. Exercise Status Since Last Disclosure:**

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 16 (Mon)	7,500,000	—	623	7,500

**Regarding the Monthly Exercise Status of the 15th to 17th Series Stock Acquisition Rights**

Name of Rights	Metaplanet 15th Series of Stock Acquisition Rights	Metaplanet 16th Series of Stock Acquisition Rights	Metaplanet 17th Series of Stock Acquisition Rights
Shares Delivered During the Month of May	42,000,000 shares	42,000,000 shares	17,640,000 shares
Number of Rights Exercised and Exercised Ratio Against Total Issuance	42,000 rights (100% of total 42,000 rights)	42,000 rights (100% of total 42,000 rights)	17,640 rights (42% of total 42,000 rights)
Number of Unexercised Stock Acquisition Rights at End of Previous Month	42,000 rights (42,000,000 shares)	42,000 rights (42,000,000 shares)	17,640 rights (17,640,000 shares)
Number of Currently Unexercised Rights	0 rights (0 shares)	0 rights (0 shares)	0 rights (0 shares)

**6. Exercise Status for the Target Month**

**Exercise of the 15th Series of Stock Acquisition Rights**

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 1 (Thu)	3,500,000	—	384	3,500
May 2 (Fri)	8,000,000	—	394	8,000
May 7 (Wed)	5,000,000	—	428	5,000
May 8 (Thu)	—	—	477	—
May 9 (Fri)	4,000,000	—	510	4,000
May 12 (Mon)	6,000,000	—	524	6,000
May 13 (Tue)	6,000,000	—	550	6,000
May 14 (Wed)	7,000,000	—	595	7,000
May 15 (Thu)	—	—	608	—
May 16 (Fri)	2,500,000	—	593	2,500

**Exercise of the 16th Series of Stock Acquisition Rights**

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 1 (Thu)	—	—	384	—
May 2 (Fri)	—	—	394	—
May 7 (Wed)	2,360,000	—	428	2,360

May 8 (Thu)	10,500,000	—	477	10,500
May 9 (Fri)	3,000,000	—	510	3,000
May 12 (Mon)	4,000,000	—	524	4,000
May 13 (Tue)	4,000,000	—	550	4,000
May 14 (Wed)	6,000,000	—	595	6,000
May 15 (Thu)	2,000,000	—	608	2,000
May 16 (Fri)	2,640,000	—	593	2,640
May 19 (Mon)	7,500,000	—	623	7,500

#### Exercise of the 17th Series of Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
May 1 (Thu)	3,500,000	—	384	3,500
May 2 (Fri)	4,000,000	—	394	4,000
May 7 (Wed)	10,140,000	—	428	10,140

※ As of the end of the previous month, the total number of issued shares was 499,074,340 (including 25,400 treasury shares), and between the beginning of May and May 19, 2025, an additional 101,640,000 shares were issued—comprising 42,000,000 shares from the exercise of the 15th Series Stock Acquisition Rights, 42,000,000 shares from the 16th Series, and 17,640,000 shares from the 17th Series—bringing the total issued shares to 600,714,340 as of May 19, 2025.

#### 7. Status of Exercise Restrictions

① Total shares delivered (all series combined)	② Number of listed shares at the time of payment	③ Exercise restriction ratio (① ÷ ②)
101,640,000 shares	391,683,340 shares	25.95%

※ The exercise restriction ratio is rounded to the third decimal place.

Furthermore, the number of listed shares at the time of payment has been adjusted based on the assumption that the 1-for-10 stock split (record date: March 31, 2025; effective date: April 1, 2025) had already taken effect. The calculation of the exercise restriction ratio reflects this adjustment.

#### [Background for Exceeding the Exercise Restriction]

As one of the conditions stipulated in Article 436, Paragraph 5 of the Enforcement Rules of the Securities Listing Regulations was met—specifically:

“(4) The exercise price of the stock acquisition rights is equal to or greater than the closing price of the relevant listed shares on the date of the resolution to issue them”—the exercise exceeding the restriction was permitted.

End