

May 20, 2025

To Whom It May Concern

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
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Notice Regarding Early Redemption (Full Repayment) of the 15th Series of Ordinary Bonds

Metaplanet Inc. (the "Company") hereby announces that, on May 19, 2025, it completed the early redemption and full repayment of the 15th Series of Ordinary Bonds, as previously announced in the "Notice Regarding Issuance of the 15th Series of Ordinary Bonds" dated May 13, 2025.

1. Overview of Bond Redemption

As disclosed in the May 13, 2025 notice, the Company had issued USD 15,000,000 in the 15th Series of Ordinary Bonds to EVO FUND, with a scheduled maturity date of November 12, 2025. The Company has now completed early redemption of the entire USD 15,000,000 principal.

Funds for this redemption were sourced from the proceeds received through the exercise of stock acquisition rights by EVO FUND, the allottee disclosed in the "Notice Regarding the Issuance of the 13th through 17th Series of Stock Acquisition Rights with Adjustable Price Provisions and Suspension Clauses and Execution of Stock Acquisition Rights Purchase Agreement" dated January 28, 2025. This usage of funds is also included in the revised use of proceeds as disclosed in the "Notice Regarding Change in Use of Funds" dated May 13, 2025.

2. Impact of Future Earnings

As the bonds carried no interest, the impact on the Company's consolidated results for the fiscal year ending December 2025 is expected to be minimal.

End.