



Consolidated Financial Results for the Six Months Ended November 30, 2025 (Under Japanese GAAP)

December 25, 2025

Company name MITACHI CO.,LTD.

Stock exchange listings: Tokyo
Standard, Nagoya Premire

Securities code 3321 URL <https://www.mitachi.co.jp>

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Semi-annual statement filing date (as planned) January 13, 2026 Dividend payable date (as planned)

February 10, 2026

Supplemental material of results :

Yes

Convening briefing of results : Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended November 30, 2025 (from June 1, 2025 to November 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended November 30, 2025	58,348	46.2	1,573	66.1	1,667	66.1	1,227	70.8
November 30, 2024	39,908	99.1	947	1.3	1,004	(2.0)	718	1.8

Note:Comprehensive income For the six months ended November 30, 2025 1,330 Million s of yen (168.2%) For the six months ended November 30, 2024 495 Million s of yen ((59.3)%)

	Basic earnings per share	Diluted earnings per share
Six months ended November 30, 2025	Yen 154.00	Yen —
November 30, 2024	90.18	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of November 30, 2025	41,993	16,761	39.8	2,098.01
May 31, 2025	40,028	15,706	39.2	1,967.07

Reference:Owner's equity As of November 30, 2025 16,723 Million s of yen As of May 31, 2025 15,675 Million s of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Fiscal year ended May 31, 2025	Yen —	Yen 25.00	Yen —	Yen 35.00	Yen 60.00
Fiscal year ending May 31, 2026	—	40.00	—	—	—
Fiscal year ending May 31, 2026 (Forecast)	—	—	—	30.00	70.00

Note:Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending May 31, 2026	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
	110,000	12.0	2,450	14.0	2,550	7.3	1,900	12.0	238.32

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name)、Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)

	sh es		sh es
As of November 30, 2025	7,971,853ar es	As of May 31, 2025	7,969,594ar es
As of November 30, 2025	688ar es	As of May 31, 2025	652ar es
Six months ended November 30, 2025	7,969,401ar es	Six months ended November 30, 2024	7,965,757ar es

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値と異なる結果となる可能性があります。業績予想に関する事項については、2ページ「1.経営成績等の概況(3)連結業績予想などの将来予測情報に関する説明」をご覧ください。