Consolidated Financial Results for the Three Months Ended August 31, 2025 (Under Japanese GAAP)

October 3, 2025

Company name	MITACHI CO.,LTD.			Stock exchange listings: Tokyo Standard, Nagoya Premire
Securities code	3321	URL https://www.mitachi.co.jp		
Representative	(Title)	代表取締役社長	(Name)橘 和博	
Inquiries	(Title)	執行役員管理部門担当	(Name)山口 圭司	Tel 052-332-2596
Dividend payable date (as planned)		―		

Supplemental material of results：None

Convening briefing of results ：None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2025 (from June 1, 2025 to August 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2025	27,739	199.2	709	181.1	728	126.6	563	147.1
August 31, 2024	9,272	(4.0)	252	(35.9)	321	(26.1)	227	(24.8)

Note:Comprehensive income For the three months ended August 31, 2025 470 Millions of yen ((21.2)%) For the three months ended August 31, 2024 596 Millions of yen ((9.1)%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2025	70.65	―
August 31, 2024	28.60	―

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2025	39,715	15,898	39.9	1,990.91
May 31, 2025	40,028	15,706	39.2	1,967.07

Reference:Owner's equity As of August 31, 2025 15,865 Millions of yen As of May 31, 2025 15,675 Millions of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2025	―	25.00	―	35.00	60.00
Fiscal year ending May 31, 2026	―				
Fiscal year ending May 31, 2026 (Forecast)		30.00	―	30.00	60.00

Note:Revisions to the forecast of cash dividends most recently announced：None

3. Consolidated financial forecast for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending November 30, 2025	55,000	37.8	1,150	21.4	1,250	24.5	900	25.3	112.92
Fiscal year ending May 31, 2026	105,000	7.0	2,250	4.7	2,350	(1.1)	1,750	3.1	219.58

Note:Revisions to the earnings forecasts most recently announced：None

* Notes

(1) Significant changes in the scope of consolidation during the period：None

Newly included: ー companies (Company name) 、 Excluded: ー companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements：None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations ：None

(ii) Changes in accounting policies due to other reasons ：None

(iii) Changes in accounting estimates ：None

(iv) Restatement ：None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of August 31, 2025	7,969,594shares	As of May 31, 2025	7,969,594shares
② Number of treasury stock at the period end	As of August 31, 2025	652shares	As of May 31, 2025	652shares
③ Average number of shares (quarterly period-YTD)	Three months ended August 31, 2025	7,968,942shares	Three months ended August 31, 2024	7,964,749shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm：None

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値と異なる結果となる可能性があります。業績予想に関する事項については、2ページ「1.経営成績等の概況(3)連結業績予想などの将来予測情報に関する説明」をご覧ください。