



Consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (Under Japanese GAAP)

July 4, 2025

Company name MITACHI CO.,LTD.

Stock exchange listings: Tokyo
Standard, Nagoya Premire

Securities code 3321 URL <https://www.mitachi.co.jp>

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Date of general shareholders' meeting (as planned) August 22, 2025 Dividend payable date (as planned) August 25, 2025

Annual securities report filing date (as planned) August 21, 2025

Supplemental material of annual results : Yes

Convening briefing of annual results : Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended May 31, 2025 (from June 1, 2024 to May 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2025	98,176	152.4	2,148	35.0	2,377	39.3	1,696	38.8
May 31, 2024	38,899	(10.1)	1,591	(36.1)	1,706	(30.4)	1,222	(27.8)

Note: Comprehensive income For the fiscal year ended May 31, 2025 1,612 Million s of yen ((10.8)%) For the fiscal year ended May 31, 2024 1,807 Million s of yen ((4.4)%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2025	212.97	—	11.3	7.9	2.2
May 31, 2024	153.52	—	8.9	8.3	4.1

Reference: Investment profit (loss) on equity method For the fiscal year ended May 31, 2025 — Million s of yen For the fiscal year ended May 31, 2024 — Million s of yen

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2025	40,028	15,706	39.2	1,967.07
May 31, 2024	20,129	14,487	71.9	1,816.82

Reference: Owner's equity As of May 31, 2025 15,675 Million s of yen As of May 31, 2024 14,470 Millions of yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2025	(9,217)	(214)	10,765	4,357
May 31, 2024	951	(272)	(1,637)	3,093

2. Cash dividends

	Dividend per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended May 31, 2024	—	20.00	—	25.00	45.00	358	29.3	2.6
Fiscal year ended May 31, 2025	—	25.00	—	35.00	60.00	478	28.2	3.2
Fiscal year ending May 31, 2026 (Forecast)	—	30.00	—	30.00	60.00		31.9	

3. Consolidated financial forecast for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending November 30, 2025	50,000	25.3	900	(5.0)	900	(10.4)	650	(9.5)	81.55
Fiscal year ending May 31, 2026	100,000	1.9	2,000	(6.9)	2,000	(15.9)	1,500	(11.6)	188.21

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name) 、 Excluded: — companies (Company name)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(3) Number of issued shares (common shares)

① Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

② Number of treasury stock at the end of fiscal year

③ Average number of shares

As of May 31, 2025	7,969,594 ^{shares}	As of May 31, 2024	7,965,401 ^{shares}
As of May 31, 2025	652 ^{shares}	As of May 31, 2024	652 ^{shares}
Fiscal year ended May 31, 2025	7,967,345 ^{shares}	Fiscal year ended May 31, 2024	7,963,107 ^{shares}

[Reference] Overview of non-consolidated financial results

Non-consolidated financial results for the fiscal year ended May 31, 2025 (from June 1, 2024 to May 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended May 31, 2025	82,907	226.6	1,457	37.3	1,691	35.6	1,148	29.9
May 31, 2024	25,384	(11.2)	1,062	(33.2)	1,247	(26.4)	883	(24.4)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended May 31, 2025	Yen 144.10	Yen —

	Basic earnings per share	Diluted earnings per share
May 31, 2024	110.95	—

(2) Non-consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2025	32,531	9,854	30.3	1,236.61
May 31, 2024	13,465	9,106	67.6	1,143.39

Reference: Owner's equity As of May 31, 2025 9,854 Million s of yen As of May 31, 2024 9,106 Million s of yen

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値

と異なる結果となる可能性があります。業績予想に関する事項については、4ページ「1.経営成績等の概況(4)今後の見通し」をご覧ください。