August 8, 2025

Company Name: Nippon Coke & Engineering Co., Ltd
Representative: MATSUOKA Hiroaki, Representative Director and President
(Securities code: 3315, TSE Prime Market)
Inquiries: OKUZONO Takayuki, General Manager, Personnel and General Affairs Department
(TEL: +81-3-5560-1311)

Notice Concerning Revisions to the Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

Nippon Coke & Engineering Co., Ltd. hereby announces, in light of the most recent operating trends, to revise the financial result forecasts disclosed on May 9, 2025, as follows.

1. Revisions to the Forecasts of the Six Months Ending September 30, 2025 of the Fiscal Year Ending March 31, 2026

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit (loss)	Profit (loss) attributable to owners of parent	Consolidated earnings (loss) per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	47,000	2,000	1,300	600	2.06
Revised forecasts (B)	49,000	30	(400)	(900)	(3.09)
Change (B-A)	2,000	(1,970)	(1,700)	(1,500)	
Change (%)	4.3	(98.5)	—	—	
(Reference) Actual consolidated results for the six months ended September 30, 2024	47,668	(2,113)	(2,716)	(2,227)	(7.65)

2. Revisions to the Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2026

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	98,000	3,500	2,200	900	3.09
Revised forecasts (B)	99,000	2,700	1,700	200	0.69
Change (B-A)	1,000	(800)	(500)	(700)	
Change (%)	1.0	(22.9)	(22.7)	(77.8)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	99,045	(8,562)	(10,269)	(13,908)	(47.79)

Reason for revision

In Coke business, net sales is expected to exceed the previous forecast due to an increase in coke sales volume, but under the continuing downturn in market conditions, we were forced to produce Coke with high-priced raw material inventory that had been idle due to a fire accident, and the effects of major profit improvement measures will be realized in the second half of the fiscal year. Therefore, for the consolidated profit forecast for the six months of the fiscal year ending March 2026, operating profit, ordinary profit/loss, and net profit/loss attributable to parent company shareholders are expected to fall short of the forecast.

Regarding the consolidated performance forecast for the full fiscal year ending March 2026, we anticipate improvements in sales revenue, operating profit, ordinary profit, and net profit attributable to parent company shareholders, as the impact of the high-cost inventory is expected to improve in the second half and the effects of cost-saving measures are anticipated. We are continuing to explore options for optimizing future production capabilities, including measures to address aging furnaces.