



February 24, 2026

Real Estate Investment Trust Securities Issuer
Sekisui House Reit, Inc.
Representative: Kimiyoshi Otani, Executive Director
(Securities Code: 3309)
Asset Management Company
Sekisui House Asset Management, Ltd.
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Notice Concerning the Submission of Shelf Registration Statement of Investment Corporation Bonds

Sekisui House Reit, Inc. (“SHR”) hereby announces that it has submitted a shelf registration statement of investment corporation bonds (the “Shelf Registration Statement”), to the Director-General of the Kanto Local Finance Bureau today as described below.

Overview of Shelf Registration Statement

- (1) Shelf Registration Statement Submission Date : February 24, 2026
- (2) Target of Shelf Registration : Investment corporation bonds
(excluding short-term investment corporation bonds)
- (3) Scheduled Issue Period : From the scheduled date when registration for issuance by the Shelf Registration Statement takes effect (March 5, 2026) to the date two years from then (March 4, 2028)
- (4) Scheduled Amount to be Issued : 100 billion yen
- (5) Use of Funds : Scheduled to be used for acquisition of specified assets as defined in Paragraph 1 of Article 2 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951; including subsequent revisions), repayment of borrowings, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of lease and security deposits in respect of real property, payments for repairs and maintenance in respect of real property, working capital, etc.

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>