



September 11, 2026

To whom it may concern:

Company Name: Hoosiers Holding Co., Ltd.
Representative: Eiichi Ogawa, President and Representative Director,
Executive Officer, CEO
(Stock Code: 3284 Tokyo Stock Exchange Prime Market)
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Notice Regarding the Execution of a Loan Agreement with Financial Covenants by a Consolidated Subsidiary

The Company resolved at the Board of Directors meeting held on September 11, 2026 to approve the execution of a loan agreement with financial covenants (the “Agreement”) by its consolidated subsidiary Hoosiers Corporation (the “Borrower”) as described below.

1. Purpose of the Agreement

The borrowings from financial institutions will be used to finance the acquisition of land, the construction of buildings, other construction-related costs, and related expenses.

2. Outline of the Agreement

(1) Date of execution of the loan agreement	September 25, 2026 (scheduled)
(2) Attributes of the counterparty	Banks and other financial institutions (Lenders under the syndicated loan)
(3) Principal amount	6,000 million yen (plan)
(4) Repayment date	September 30, 2026 to March 31, 2029
(5) Collateral	A provisional registration of a revolving mortgage will be created over the land owned by the Borrower in favor of the Lenders. In addition, the Company will provide a joint and several guarantee for the Borrower’s obligations under the Agreement.

3. Details of the financial covenants under the Agreement

(1) Maintenance of consolidated net assets

The amount of net assets on the consolidated balance sheet as of the end of each fiscal year shall be maintained at not less than 75% of the amount of net assets reported on the consolidated balance sheet as of the end of the immediately preceding fiscal year.

(2) Maintenance of consolidated ordinary income

Ordinary income reported on the consolidated income statement for each fiscal year shall not be negative for two consecutive periods. (For this purpose, the two periods shall refer to an interim period and a fiscal year-end period, and the initial determination shall be made based on the results for the interim period ending September 30, 2026 and the fiscal year ending March 31, 2027.)

4. Future Outlook

The impact of the execution of the Agreement on the Company's consolidated earnings results for the fiscal year ending March 31, 2027 is insignificant.

End