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August 26, 2025

To whom it may concern:

Corporate Name: Hoosiers Holding Co., Ltd.  
Representative: Eiichi Ogawa, President and Representative  
Director, Executive Officer  
(Stock Code: 3284 Tokyo Stock Exchange Prime Market)  
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### Notice Regarding Determination of Issue Price, Disposal Price, and Selling Price, etc.

Hoosiers Holding Co., Ltd. (the “Company”) hereby announces that it has determined the issue price, the disposal price, the selling price and other matters in relation to an issuance of new shares and a disposal of treasury stock, and a secondary offering of its shares which were resolved at a meeting of its Board of Directors held on August 18, 2025.

#### 1. Issuance of New Shares by way of Public Offering (the “Public Offering”)

(1)	Issue Price (Offer Price)	Per share: 1,248 yen
(2)	Total Amount of Issue Price	5,805,945,600 yen
(3)	Amount to be Paid in	Per share: 1,196.52 yen
(4)	Total Amount to be Paid in	4,968,190,344 yen
(5)	Amounts of Capital Stock and Legal Capital Surplus to be Increased	The Amounts of Capital Stock to be Increased 2,484,095,172 yen The Amounts of Legal Capital Surplus to be Increased 2,484,095,172 yen
(6)	Payment Date	Tuesday, September 2, 2025

Note: The underwriters shall purchase the shares at the underwriters’ purchase price and offer them at the issue price (offer price).

Note : This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to our issuance of new shares, disposal of treasury stock and secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the issuance of new shares, the disposal of treasury stock and the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This document does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

## 2. Disposal of Treasury Stock by way of Public Offering (the “Public Offering”)

(1)	Disposal Price (Offer Price)	Per share: 1,248 yen
(2)	Total Amount of Disposal Price	624,000,000 yen
(3)	Amount to be Paid in	Per share: 1,196.52 yen
(4)	Total Amount to be Paid in	598,260,000 yen
(5)	Payment Date	Tuesday, September 2, 2025

Note: The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the disposal price (offer price).

## 3. Secondary Offering of Shares of the Company (the “Secondary Offering by way of Over-Allotment”)

(1)	Number of Shares to be Offered	697,800 shares
(2)	Selling Price	Per share: 1,248 yen
(3)	Total Amount of Selling Price	870,854,400 yen
(4)	Delivery Date	Wednesday, September 3, 2025

## 4. Issuance of New Shares by way of Third-Party Allotment

(1)	Amount to be Paid in	Per share: 1,196.52 yen
(2)	Total Amount to be Paid in	(Maximum) 834,931,656 yen
(3)	Amounts of Capital Stock and Legal Capital Surplus to be Increased	The Amounts of Capital Stock to be Increased (Maximum) 417,465,828 yen The Amounts of Legal Capital Surplus to be Increased (Maximum) 417,465,828 yen
(4)	Payment Date	Friday, September 26, 2025

## <References>

### 1. Calculation of Issue Price (offer price), Disposal Price (offer price) and Selling Price

(1)	Calculation Reference Date and Price	Tuesday, August 26, 2025	1,287 yen
(2)	Discount Rate		3.03 %

### 2. Syndicate Cover Transaction Period

From Friday, August 29, 2025 through Monday, September 22, 2025

### 3. Use of Proceeds

The Company intend to use all of the estimated net proceeds from the Public Offering and the issuance of new shares by way of third-party allotment for land acquisition costs and construction expenses for senior condominiums at its core subsidiary, Hoosiers Corporation., by the end of March 2027.

End

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