

Industrial & Infrastructure Fund Investment Corporation

February 25, 2026

To all concerned parties:

Investment Corporation

Industrial & Infrastructure Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 3249)

Representative: Kumi Honda, Executive Director

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Asset Management Company

KJR Management

Representative: Keita Araki,
President & Representative Director

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Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation announces today the applicable interest rate for debt financing, which was announced in the press release titled “Notice Concerning Debt Financing (Refinancing)” dated February 24, 2026, is determined as follows.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate ^(Note)		Scheduled Borrowing Date	Repayment Date	Method of Borrowing, Repayment of Principal
Sumitomo Mitsui Banking Corporation	¥ 1,500 Million	2.9 years	Fixed	1.998%	February 27, 2026	January 31, 2029	Unsecured and unguaranteed, lump sum repayment
MUFG Bank, Ltd.	¥ 3,300 Million	5.0 years	Fixed	1.815%	March 6, 2026	February 28, 2031	
MUFG Bank, Ltd.	¥ 750 Million	5.0 years	Fixed	1.823%	March 13, 2026	February 28, 2031	
MUFG Bank, Ltd.	¥ 1,000 Million	4.0 years	Fixed	1.728%	March 17, 2026	February 28, 2030	
MUFG Bank, Ltd.	¥ 1,500 Million	3.9 years	Fixed	1.757%	April 20, 2026	March 29, 2030	
MUFG Bank, Ltd.	¥ 1,250 Million	4.0 years	Fixed	1.833%	July 31, 2026	July 31, 2030	
MUFG Bank, Ltd.	¥ 2,000 Million	5.0 years	Fixed	1.946%	August 31, 2026	August 29, 2031	
MUFG Bank, Ltd.	¥ 2,200 Million	5.0 years	Fixed	1.955%	September 4, 2026		

(Note) The figure is rounded off to third decimal places.