



February 13, 2026

Company Name Y o s s i x H o l d i n g s C o . , L t d .
Representative Masanari Yoshioka
Representative Director, Chairman and CEO
(Securities code: 3221 TSE Prime Market, NSE Premier Market)
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Notice Concerning Revision of Earnings Forecast (Upward Revision)

The Company is pleased to announce that it has revised its full-year consolidated earnings forecast for the fiscal year ending March 2026 (April 1, 2025 ~ March 31, 2026) announced at the time of the announcement of financial results on May 9, 2025 as follows.

Record

1. Revision of full-year consolidated earnings forecast (April 1, 2025 - March 31, 2026)

(Unit: million yen)

	Sales	Operating Profit	Ordinary Income	To the shareholders of the parent company Attribution Net income	Per share Net income
Previous Announcement Forecast (A)	24,184	2,404	2,658	1,820	178.11
Revised forecast (B)	25,567	2,877	3,214	2,092	201.97
Increase or decrease (B-A)	1,383	472	556	271	—
Percentage of change (%)	5.7%	19.7%	20.9%	14.9%	—
(Reference) Previous fiscal year results (FY ended March 2025)	22,905	2,328	2,558	1,758	172.19

2. Reasons for the amendment

Sales for the cumulative period of the third quarter of the fiscal year ending March 2026 increased compared to the initial forecast due to strong sales of the core business category "Yataizushi".

In terms of profit and loss, operating income, ordinary income, and net income attributable to shareholders of the parent company also exceeded expectations due to the efficient use of food ingredients against the backdrop of strong sales, although food prices and energy costs remained high.

Currently, the full-year earnings forecast has been revised taking into account only the results for the cumulative period of the current third quarter, and has remained unchanged in the budget

for the fourth quarter and beyond, but if it becomes necessary to revise the earnings forecast for the relevant period after the fourth quarter, we will promptly announce it.

Note: The above forecasts are based on information currently available to the Company, and actual results may differ from the forecasted figures due to various factors.

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