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February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Yossix Holdings Co., Ltd.

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 3221

URL: <https://yossix.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director, Chairman and CEO
Executive Officer, General Manager, Corporate Planning Office

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	19,421	13.2	2,375	25.3	2,609	25.4	1,678	18.0
December 31, 2024	17,150	8.4	1,896	6.5	2,081	7.1	1,422	12.1
Note: Comprehensive income	For the nine months ended December 31, 2025:		¥	1,678 million		[18.1%]	
	For the nine months ended December 31, 2024:		¥	1,421 million		[11.9%]	

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	163.83	-
December 31, 2024	139.35	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of December 31, 2025	Millions of yen 17,895	Millions of yen 12,937	% 72.3	Yen 1,261.41
March 31, 2025	14,925	11,459	76.8	1,120.94

Reference: Equity

As of December 31, 2025: 12,937 million

As of March 31, 2025: 11,459 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 14.00	Yen -	Yen 14.00	Yen 28.00
Fiscal year ending March 31, 2026	-	14.00	-		
Fiscal year ending March 31, 2026 (Forecast)				14.00	28.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	24,184	5.6	2,404	3.3	2,658	3.9	1,820	3.5	178.11	

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	10,361,000 shares
As of March 31, 2025	10,361,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	104,840 shares
As of March 31, 2025	138,277 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	10,242,316 shares
Nine months ended December 31, 2024	10,208,493 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	9,571,424	11,998,912
Accounts receivable - trade	564,429	736,213
Raw materials and supplies	236,039	328,063
Other	348,657	390,299
Total current assets	<u>10,720,550</u>	<u>13,453,489</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,396,618	2,564,552
Other, net	695,254	716,837
Total property, plant and equipment	<u>3,091,873</u>	<u>3,281,389</u>
Intangible assets	16,338	45,014
Investments and other assets	1,096,883	1,115,768
Total non-current assets	<u>4,205,095</u>	<u>4,442,172</u>
Total assets	<u>14,925,645</u>	<u>17,895,662</u>
Liabilities		
Current liabilities		
Notes and accounts payable - trade	785,896	1,745,406
Income taxes payable	373,342	504,806
Other	1,526,908	1,960,851
Total current liabilities	<u>2,686,146</u>	<u>4,211,064</u>
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	564,354	579,428
Other	216,129	167,912
Total non-current liabilities	<u>780,483</u>	<u>747,340</u>
Total liabilities	<u>3,466,630</u>	<u>4,958,404</u>
Net assets		
Shareholders' equity		
Share capital	361,315	361,315
Capital surplus	389,761	389,420
Retained earnings	11,108,667	12,489,662
Treasury shares	(402,130)	(304,889)
Total shareholders' equity	<u>11,457,613</u>	<u>12,935,508</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,402	1,748
Total accumulated other comprehensive income	<u>1,402</u>	<u>1,748</u>
Total net assets	<u>11,459,015</u>	<u>12,937,257</u>
Total liabilities and net assets	<u>14,925,645</u>	<u>17,895,662</u>

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	17,150,101	19,421,959
Cost of sales	5,642,836	6,417,938
Gross profit	11,507,264	13,004,020
Selling, general and administrative expenses	9,610,890	10,628,702
Operating profit	1,896,373	2,375,317
Non-operating income		
Sponsorship money income	156,761	208,105
Other	27,976	30,941
Total non-operating income	184,737	239,046
Non-operating expenses		
Loss on closing of stores	-	4,255
Cash over and short	-	545
Other	-	90
Total non-operating expenses	-	4,892
Ordinary profit	2,081,111	2,609,472
Extraordinary income		
Gain on sale of non-current assets	2,729	2,328
Total extraordinary income	2,729	2,328
Extraordinary losses		
Loss on sale of non-current assets	-	964
Loss on retirement of non-current assets	3,825	345
Impairment losses	1,293	-
Total extraordinary losses	5,118	1,310
Profit before income taxes	2,078,721	2,610,490
Income taxes - current	676,788	907,282
Income taxes - deferred	(20,580)	25,195
Total income taxes	656,207	932,478
Profit	1,422,514	1,678,011
Profit attributable to owners of parent	1,422,514	1,678,011

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	1,422,514	1,678,011
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,122)	346
Total other comprehensive income	(1,122)	346
Comprehensive income	1,421,391	1,678,358
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,421,391	1,678,358