July 15, 2026

Consolidated Financial Results for the Six Months Ended May 31, 2026 (Under Japanese GAAP)

Company name: NIKKE（THE JAPAN WOOL TEXTILE CO., LTD.）
Listing: Tokyo Stock Exchange
Securities code: 3201
URL: https://www.nikke.co.jp
Representative: Yutaka Nagaoka President and Chief Executive Officer
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Scheduled date to file semi-annual securities report: July 15, 2026
Scheduled date to commence dividend payments: August 19, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended May 31, 2026 (from December 1, 2025 to May 31, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	59,710	1.9	5,590	13.6	6,158	12.8	4,512	27.4
May 31, 2025	58,612	9.3	4,920	5.4	5,461	7.9	3,543	(3.6)

Note: Comprehensive income For the six months ended May 31, 2026: ¥ 9,535 million [127.1%]
For the six months ended May 31, 2025: ¥ 4,198 million [(38.8)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
May 31, 2026	68.30	-
May 31, 2025	51.37	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	195,326	135,671	69.3	2,078.78
November 30, 2025	189,756	132,152	69.4	1,964.90

Reference: Equity
As of May 31, 2026: ¥ 135,397 million
As of November 30, 2025: ¥ 131,654 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2025	-	17.00	-	30.00	47.00
Fiscal year ending November 30, 2026	-	18.00			
Fiscal year ending November 30, 2026 (Forecast)			-	32.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending November 30, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending November 30, 2026 (from December 1, 2025 to November 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	130,000	8.9	13,000	9.1	13,400	3.3	9,500	4.5	141.78

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 companies( )

Excluded: 1 companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	74,278,858 shares
As of November 30, 2025	74,278,858 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	9,145,806 shares
As of November 30, 2025	7,275,584 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended May 31, 2026	66,075,185 shares
Six months ended May 31, 2025	68,977,856 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The performance forecasts included in this document have been prepared based on information available as of the publication date. The actual results may differ from the forecasts due to various factors that may arise in the future.