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Consolidated Financial Results for the Six Months Ended May 31, 2025 [Japanese GAAP]



July 11, 2025

Company name: NIKKE (THE JAPAN WOOL TEXTILE CO., LTD.)

Listing: Tokyo Stock Exchange

Securities code: 3201

URL: <https://www.nikke.co.jp>

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Scheduled date to file semi-annual securities report: July 15, 2025

Scheduled date to commence dividend payments: August 19, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President and Chief Executive Officer

General Manager, Finance and Accounting Department,

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Six Months Ended May 31, 2025 (December 1, 2024 to May 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2025	58,612	9.3	4,920	5.4	5,461	7.9	3,543	(3.6)
May 31, 2024	53,608	(1.7)	4,668	2.2	5,062	5.2	3,674	10.9

(Note) Comprehensive income: Six months ended May 31, 2025: ¥ 4,198 million [(38.8)%]
Six months ended May 31, 2024: ¥ 6,855 million [59.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
May 31, 2025	51.37	-
May 31, 2024	53.30	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2025	181,855	125,837	68.9	1,816.23
November 30, 2024	179,935	123,730	68.2	1,780.73

(Reference) Equity: As of May 31, 2025: ¥ 125,326 million
As of November 30, 2024: ¥ 122,799 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2024	-	16.00	-	24.00	40.00
Fiscal year ending November 30, 2025	-	17.00			
Fiscal year ending November 30, 2025 (Forecast)			-	25.00	42.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 2nd quarter dividend for the fiscal year ending November 30, 2025 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2025(December 1, 2024 to November 30, 2025) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	121,700	5.4	11,300	(2.9)	12,000	(0.8)	8,000	(10.8)	116.01

(Note) Revision to the financial results forecast announced most recently: Yes

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 0 (Company name:)
Excluded: 1 (Company name:)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2025: 76,278,858 shares
November 30, 2024: 76,278,858 shares

2) Number of treasury shares at the end of the period:

May 31, 2025: 7,275,101 shares
November 30, 2024: 7,318,656 shares

3) Average number of shares outstanding during the period:

Six months ended May 31, 2025: 68,977,856 shares
Six months ended May 31, 2024: 68,940,343 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The performance forecasts included in this document have been prepared based on information available as of the publication date.
The actual results may differ from the forecasts due to various factors that may arise in the future.