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Consolidated Financial Results for the Three Months Ended February 28, 2025 [Japanese GAAP]



April 11, 2025

Company name: NIKKE (THE JAPAN WOOL TEXTILE CO., LTD.)

Listing: Tokyo

Securities code: 3201

URL: <https://www.nikke.co.jp>

Representative: Yutaka Nagaoka

President and Chief Executive Officer

Inquiries: Yasushi Ishida

General Manager, Finance and Accounting Department,

Telephone: +81-6-6205-6635

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended February 28, 2025 (December 1, 2024 to February 28, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended February 28, 2025	28,649	15.5	2,203	16.7	2,454	16.2	1,645	(9.0)
February 29, 2024	24,801	(2.8)	1,888	(1.0)	2,111	3.9	1,809	24.4

(Note) Comprehensive income: Three months ended February 28, 2025: ¥ 2,225 million [(32.9)%]
Three months ended February 29, 2024: ¥ 3,315 million [31.9%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended February 28, 2025	23.87	-
February 29, 2024	26.25	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 28, 2025	179,319	124,300	68.8	1,788.53
November 30, 2024	179,935	123,730	68.2	1,780.73

(Reference) Equity: As of February 28, 2025: ¥ 123,337 million
As of November 30, 2024: ¥ 122,799 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended November 30, 2024	-	16.00	-	24.00	40.00
Fiscal year ending November 30, 2025	-				
Fiscal year ending November 30, 2025 (Forecast)		17.00	-	25.00	42.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending November 30, 2025 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending November 30, 2025(December 1, 2024 to November 30, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	128,000	10.9	12,000	3.1	12,400	2.5	8,500	(5.2)	123.26

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	0	(Company name:)
Excluded:	1	(Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

February 28, 2025:	76,278,858 shares
November 30, 2024:	76,278,858 shares

2) Number of treasury shares at the end of the period:

February 28, 2025:	7,318,867 shares
November 30, 2024:	7,318,656 shares

3) Average number of shares outstanding during the period:

Three months ended February 28, 2025:	68,960,111 shares
Three months ended February 29, 2024:	68,929,069 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The financial results forecast presented in this document is based on information available to the Company as of the date of publication of this document, but actual results may differ from the financial results forecast due to various factors which cannot be foreseen.