



August 22, 2025

To Whom This May Concern:

Company: Skylark Holdings Co., Ltd.
 Representative: Minoru Kanaya, President & COO
 (Securities Code: 3197; TSE Prime)
 Contact: Finance Division
 (TEL: +81-422-37-5398)

Notice Regarding Issuance of Our Third Corporate Bond (Sustainability Bond)

Skylark Holdings Co., Ltd. hereby announces that today, we have decided to issue our third straight corporate bond (Sustainability Bond) as described below.

To realize our Purpose of "To contribute to enriching people's lives and to the advancement of society as a whole by creating the future of dining," Skylark Group has created a medium- to long-term strategy based on a value creation model and have identified our material issues (materiality). Through the funds raised from this sustainability bond, we will promote the Group's materiality of "Food loss reduction" and "Decarbonization".

記

Issue name	The 3rd Skylark Holdings Unsecured Straight Corporate Bond (Pari Passu among corporate bonds) (Sustainability Bond)
Total amount of bond	JPY 5,000 million
Denomination per bond	JPY 100 million
Total amount issued	JPY 5,000 million
Interest rate	2.403% per annum
Issue price	100% of the denomination per bond
Redemption price	100% of the denomination per bond
Payment date	August 28 th , 2025
Redemption date	August 28 th , 2035
Interest payment dates	February 28 th and August 28 th of each year
Collateral and guarantee	None
Covenants	Negative pledge clause
Fiscal Agent	MUFG Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Inc.
Use of proceeds	The proceeds are planned to be allocated to the investment funds related to "Energy efficiency" and "Clean transportation," which are classified as green eligible projects under the Sustainability Finance Framework established by Skylark Holdings, as well as to the reduced cash on hand resulting from these investments, and to the investment funds related to the "Food security and sustainable food systems," which is classified as a social eligible project under the same framework.

External Review	DNV Business Assurance Japan K.K.
Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Structuring Agent *1	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Credit rating	A- (Japan Credit Rating Agency, Ltd.)

*1 Agent supporting the issuance of sustainable finance, etc., by providing advice on creating a framework and obtaining a second party opinion

Reference materials

【Skylark Holdings Sustainability Finance Framework (Japanese Only)】

https://corp.skylark.co.jp/Portals/0/images/news/press_release/2025/sustainabilityfinanceframework_2025.pdf

【Second Party Opinion from DNV Business Assurance Japan K.K. (Japanese Only)】

https://webmagazine.dnv.co.jp/sus_finance_list.html

End.