September 11, 2026

Company Name Eternal Hospitality Group Co., Ltd.
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(Securities code: 3193 TSE Prime)
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Notice Regarding Differences between the Forecast of Consolidated Financial Results for the Full Fiscal Year and Actual Results

The Company hereby announces that there are differences between the forecast of consolidated financial results for the full fiscal year ended July 31, 2026 (from August 1, 2025 to July 31, 2026), announced on March 13, 2026, and the actual results. Details are as follows.

1. Difference between the consolidated forecast and actual results for the full fiscal year ended July 31, 2026 (from August 1, 2025 to July 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	52,801	3,430	3,435	2,113	91.59
Actual results (B)	51,254	2,797	2,800	1,318	57.13
Change (B-A)	(1,547)	(633)	(635)	(794)	
Change (%)	(2.9)	(18.5)	(18.5)	(37.6)	
(Reference) Results for the previous fiscal year	46,356	3,121	3,103	1,720	74.61

(Note) The Company conducted a two-for-one stock split of its common stock effective August 1, 2026. Basic earnings per share as shown above have been calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

2. Reason for Difference

Although same-store sales at Torikizoku restaurants in Japan remained strong, net sales fell short of the previous forecast due to new openings in Japan and overseas failing to meet targets. Profit at each level decreased due to uneven openings and excessive personnel and other selling, general and administrative expenses in the fourth quarter. In the overseas business as well, upfront losses at directly managed restaurants grew relative to the Company's plan, resulting in depressed profits.
Additionally, profit attributable to owners of parent was 1,318 million yen, mainly due to an impairment loss of 391 million yen recorded for certain restaurants in Japan and four directly managed Torikizoku restaurants in Shanghai, China, which the Company decided to close.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.