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 President, and CEO
 (Securities code: 3193 TSE Prime)
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Notice Regarding Difference Between Forecast and Actual Results for the Six Months Ended January 31, 2026 and Revision of Full-Year Earnings Forecast

The Company hereby announces that there is a difference between the forecast of consolidated financial results for the six months ended January 31, 2026, announced on September 12, 2025, and the actual results. Details are as follows.

Additionally, in light of recent performance trends, the full-year consolidated earnings forecast for the fiscal year ending July 31, 2026, which was also announced on September 12, 2025, has been revised. The dividend forecast remains unchanged as it was determined in accordance with the Company's policy of aiming for a progressive dividend and a consolidated dividend payout ratio of at least 20%.

1. Difference between the consolidated forecast and actual results for the six months ended January 31, 2026 (from August 1, 2025 to January 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	24,946	1,339	1,331	766	66.49
Actual value (B)	25,393	1,617	1,622	1,056	91.57
Change (B-A)	446	277	290	289	
Percentage change (%)	1.8	20.8	21.8	37.7	
(Reference) Results for the previous period	22,186	1,320	1,330	755	65.50

2. Revision of the full-year consolidated earnings forecast (from August 1, 2025 to July 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	52,355	3,152	3,140	1,839	159.45
Revised forecast (B)	52,801	3,430	3,435	2,113	183.19
Change (B-A)	446	277	295	273	
Percentage change (%)	0.9	8.8	9.4	14.9	
(Reference) Results for the previous period	46,356	3,121	3,103	1,720	149.23

3. Reasons for difference and revision

In the current interim consolidated accounting period, same-store sales and income at Torikizoku locations in Japan exceeded the plan due to the effect of price revisions implemented in the previous fiscal year and the 40th anniversary fair menu. Despite the initial deficit associated with overseas expansion, Torikizoku in Japan drove results and the previously announced forecast was exceeded.

Taking into account the results of the six months ended January 31, 2026, net sales and income forecasts at each stage have been revised upward for the full-year consolidated earnings forecast.

- * The above forecast is based on information available as of the date of publication of this document. Actual results may differ from this forecast due to a variety of factors.
- * Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.