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March 26, 2026

Company name: **NEXTAGE Co., Ltd.**
Representative: **Seiji Hirota**
Representative Director, Chairman and President
(Stock code:3186, TSE Prime / NSE Premier)
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Director and Executive Officer
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Notice Regarding Conclusion of a Monetary Loan Agreement with Financial Covenants

We hereby announce that we have resolved to conclude a monetary loan agreement with financial covenants (the “Agreement”) on March 26, 2026, as described below.

1. Reason for conclusion of the Agreement

The purpose of the syndicated loan agreement is to secure flexible and stable financing arrangements for operating funds in preparation for achieving sustainable growth.

2. Overview of the Agreement

(1) Conclusion date of the Agreement	March 26, 2026
(2) Counterparty attributes	MUFG Bank, Ltd. (Arranger) and other 7 financial institutions
(3) Borrowing amount	¥20 billion
(4) Repayment period	March 31, 2031
(5) Details of collateral	No collateral

3. Details of financial covenants included in the Agreement

- i. The net assets presented in the consolidated balance sheet for each fiscal year shall be maintained at least 75% of the larger of: (a) the net assets presented in the consolidated balance sheet for the immediately preceding fiscal year and (b) the net assets presented in the consolidated balance sheet for the fiscal year ended November 30, 2025.
- ii. The consolidated statements of income for each fiscal year must not record an ordinary loss for two consecutive fiscal years.

4. Outlook

The impact of the Agreement on the financial results is judged to be minimal.

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