

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



July 7, 2025

Company name: **NEXTAGE Co., Ltd.**  
Representative: **Seiji Hirota**  
Representative Director, Chairman and President  
(Stock code: 3186, TSE Prime / NSE Premier)  
Contact person: **Masashi Nomura**  
Director and Executive Officer  
(TEL. +81-52-228-6914)

## Notice of Differences between Financial Forecasts and Results for the First Half of FY2025 and Revision of Financial Forecasts for FY2025

Considering recent trends in our business performance, NEXTAGE Co., Ltd. announces the following differences between its financial forecasts for the six months ended May 31, 2025, (December 1, 2024 - May 31, 2025) announced on January 6, 2025, and actual results announced today.

We also announce our revision of our financial forecasts for the fiscal year ending November 30, 2025 (December 1, 2024 - November 30, 2025), as follows.

### 1. Differences between Forecasted and Actual Consolidated Financial Results for the Six Months Ended May 31, 2025 (December 1, 2024 - May 31, 2025)

|                                                                           | Net sales                  | Operating profit         | Ordinary profit          | Profit attributable to owners of parent | Basic earnings per share |
|---------------------------------------------------------------------------|----------------------------|--------------------------|--------------------------|-----------------------------------------|--------------------------|
| Previous forecasts (A)                                                    | Millions of yen<br>274,000 | Millions of yen<br>5,000 | Millions of yen<br>4,500 | Millions of yen<br>3,000                | Yen<br>37.32             |
| Actual results (B)                                                        | 308,936                    | 7,069                    | 6,656                    | 4,265                                   | 53.09                    |
| Difference (B－A)                                                          | 34,936                     | 2,069                    | 2,156                    | 1,265                                   |                          |
| Difference ratio (%)                                                      | 12.8%                      | 41.4%                    | 47.9%                    | 42.2%                                   |                          |
| (Reference)<br>Previous results<br>(The six months ended<br>May 31, 2024) | 264,983                    | 7,766                    | 7,500                    | 5,408                                   | 67.59                    |

2. Differences between Forecasted and Actual Non-Consolidated Financial Results for the Six Months Ended May 31, 2025 (December 1, 2024 - May 31, 2025)

|                                                                           | Net sales                  | Ordinary profit          | Profit                   | Basic earnings per share |
|---------------------------------------------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Previous forecasts (A)                                                    | Millions of yen<br>250,000 | Millions of yen<br>4,100 | Millions of yen<br>2,700 | Yen<br>33.59             |
| Actual results (B)                                                        | 288,692                    | 6,564                    | 4,323                    | 53.81                    |
| Difference (B－A)                                                          | 38,692                     | 2,464                    | 1,623                    |                          |
| Difference ratio (%)                                                      | 15.5%                      | 60.1%                    | 60.1%                    |                          |
| (Reference)<br>Previous results<br>(The six months ended<br>May 31, 2024) | 252,101                    | 7,212                    | 5,238                    | 65.46                    |

3. Revisions to Consolidated Financial Forecasts for the Fiscal Year Ending November 30, 2025 (December 1, 2024 - November 30, 2025)

|                                                                                 | Net sales                  | Operating profit          | Ordinary profit           | Profit attributable to owners of parent | Basic earnings per share |
|---------------------------------------------------------------------------------|----------------------------|---------------------------|---------------------------|-----------------------------------------|--------------------------|
| Previous forecasts (A)                                                          | Millions of yen<br>580,000 | Millions of yen<br>15,000 | Millions of yen<br>14,200 | Millions of yen<br>9,500                | Yen<br>118.17            |
| Revised forecasts (B)                                                           | 615,000                    | 17,000                    | 16,300                    | 10,800                                  | 134.42                   |
| Difference (B－A)                                                                | 35,000                     | 2,000                     | 2,100                     | 1,300                                   |                          |
| Difference ratio (%)                                                            | 6.0%                       | 13.3%                     | 14.8%                     | 13.7%                                   |                          |
| (Reference)<br>Previous results<br>(The fiscal year ended<br>November 30, 2024) | 552,778                    | 12,943                    | 12,144                    | 8,006                                   | 99.90                    |

4. Revisions to Non-Consolidated Financial Forecasts for the Fiscal Year Ending November 30, 2025 (December 1, 2024 - November 30, 2025)

|                                                                                 | Net sales                  | Ordinary profit           | Profit                   | Basic earnings per share |
|---------------------------------------------------------------------------------|----------------------------|---------------------------|--------------------------|--------------------------|
| Previous forecasts (A)                                                          | Millions of yen<br>531,000 | Millions of yen<br>13,500 | Millions of yen<br>9,000 | Yen<br>111.95            |
| Revised forecasts (B)                                                           | 570,000                    | 16,000                    | 10,600                   | 131.94                   |
| Difference (B－A)                                                                | 39,000                     | 2,500                     | 1,600                    |                          |
| Difference ratio (%)                                                            | 7.3%                       | 18.5%                     | 17.8%                    |                          |
| (Reference)<br>Previous results<br>(The fiscal year ended<br>November 30, 2024) | 521,186                    | 11,634                    | 7,691                    | 95.98                    |

## 5. Reasons for the Revision

(Difference between Consolidated Financial Forecasts and Actual Results for the Six Months Ended May 31, 2025)

Although the car industry surrounding us has been continuously subjected to a harsh environment for the six months ended May 31, 2025, the actual results exceeded previous interim financial forecasts since our sales business went well. For our net sales, we have committed to enriching our inventories by which it has led to sales volumes increasing more than expected. For profit aspect, it has been unexpectedly improved by sales volume increase and SG&A controls.

(Revisions to Consolidated Financial Forecasts for the fiscal year ending November 30, 2025)

Considering the interim actual results, we expect our financial results for the fiscal year ending November 30, 2025, will exceed the previous forecasts. The plan for the second half of the fiscal year remains unchanged from the beginning of the fiscal year, but depending on progress in the second half of the fiscal year, we may make further changes to the forecasts.

Therefore, we have decided to upwardly revise the financial forecasts for the fiscal year ending November 30, 2025.

(Note) The above forecasts are based on currently available information, and actual results may differ from the forecasts due to various factors.

End