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the original shall prevail.

Consolidated Financial Results for the Nine Months Ended January 31, 2026 [Japanese GAAP]



March 10, 2026

Company name: BEAUTY GARAGE Inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3180
URL: <https://www.beautygarage.co.jp/>
Representative: Hideki Nomura, Representative Director/Chairman/Chief Executive Officer
Contact: Takahiro Saito, Operating Officer/Chief Administrative Officer
Phone: +81-3-6805-9785
Scheduled date of commencing dividend payments: -
Availability of supplementary briefing material on financial results: Yes
Schedule of financial results briefing session: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended January 31, 2026 (May 1, 2025 to January 31, 2026)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended January 31, 2026	27,838	13.8	895	(11.9)	891	(12.6)	564	(12.0)
January 31, 2025	24,456	12.9	1,015	(13.2)	1,019	(13.6)	641	(17.2)

(Note) Comprehensive income: Nine months ended January 31, 2026: ¥610 million [(7.4)%]
Nine months ended January 31, 2025: ¥659 million [(16.0)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended January 31, 2026	45.00	-
January 31, 2025	50.80	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of January 31, 2026	17,148	8,286	46.7
As of April 30, 2025	16,257	7,865	46.9

(Reference) Equity: As of January 31, 2026: ¥8,005 million
As of April 30, 2025: ¥7,628 million

2. Dividends

	Annual dividend				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended April 30, 2025	Yen -	Yen 7.00	Yen -	Yen 8.00	Yen 15.00
Fiscal year ending April 30, 2026	-	8.00	-		
Fiscal year ending April 30, 2026 (Forecast)				8.00	16.00

(Note) Revision to the dividends forecast announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2026 (May 1, 2025 to April 30, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	38,187	13.2	1,510	(5.3)	1,512	(4.6)	1,011	(0.8)	80.26

(Note) Revision to the financial forecast announced most recently: No

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: One company (Company name: Medical Garage Co., Ltd.)
Excluded: - (Company name: -)
- (2) Accounting policies adopted specifically for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: Yes
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):
January 31, 2026: 12,752,000 shares
April 30, 2025: 12,752,000 shares
 - 2) Total number of treasury shares at the end of the period:
January 31, 2026: 206,789 shares
April 30, 2025: 216,352 shares
 - 3) Average number of shares during the period (cumulative):
Nine months ended January 31, 2026: 12,541,538 shares
Nine months ended January 31, 2025: 12,624,056 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None.

*** Explanation of the proper use of financial results forecast and other notes**

The financial results forecast and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions the Company deems to be reasonable, and are not intended as a guarantee that the Company will achieve the earnings. Actual results may differ significantly from these forecasts due to a wide range of factors.