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Consolidated Financial Results for the Fiscal Year Ended April 30, 2025 [Japanese GAAP]



June 9, 2025

Company name: BEAUTY GARAGE Inc.

Stock exchange listing: Tokyo Stock Exchange

Code number: 3180

URL: <https://www.beautygarage.co.jp/>

Representative: Hideki Nomura, Representative Director/Chief Executive Officer/Chief Operating Officer

Contact: Takahiro Saito, Operating Officer/Supervisory Manager of Business Management Group

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Scheduled date of the Annual General Meeting of Shareholders: July 24, 2025

Scheduled date of commencing dividend payments: July 25, 2025

Scheduled date of filing annual securities report: July 22, 2025

Availability of supplementary briefing material on financial results: Yes

Schedule of financial results briefing session: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended April 30, 2025 (May 1, 2024 to April 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
April 30, 2025	33,721	13.0	1,594	(6.2)	1,584	(7.9)	1,019	(6.0)
April 30, 2024	29,840	12.9	1,700	25.3	1,719	27.0	1,084	25.4

(Note) Comprehensive income: Fiscal year ended April 30, 2025: ¥1,041 million [(5.7)%]

Fiscal year ended April 30, 2024: ¥1,103 million [29.6%]

	Earnings per share	Diluted earnings per share	Return on equity	Ordinary profit to total assets	Operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
April 30, 2025	80.87	—	14.0	10.7	4.7
April 30, 2024	85.78	—	16.7	13.4	5.7

(Note) The Company implemented a 2-for-1 stock split of its shares as of November 1, 2023. Accordingly, the basic earnings per share and the diluted earnings per share were calculated as if the stock split had been implemented at the beginning of the fiscal year ended April 30, 2024.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of April 30, 2025	15,940	7,865	47.9	608.54
As of April 30, 2024	13,624	7,139	51.0	549.41

(Reference) Equity: As of April 30, 2025: ¥7,628 million

As of April 30, 2024: ¥6,950 million

(Note) The Company implemented a 2-for-1 stock split of its shares as of November 1, 2023. Accordingly, the net assets per share were calculated as if the stock split had been implemented at the beginning of the fiscal year ended April 30, 2024.

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
April 30, 2025	1,550	(669)	171	4,542
April 30, 2024	581	(592)	134	3,506

2. Dividends

	Annual dividend					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended April 30, 2024	Yen —	Yen 12.00	Yen —	Yen 7.00	Yen —	Million yen 164	% 15.2	% 2.5
April 30, 2025	—	7.00	—	8.00	15.00	188	18.5	2.6
Fiscal year ending April 30, 2026 (Forecast)	—	8.00	—	8.00	16.00		15.6	

(Note) The Company implemented a 2-for-1 stock split of its shares of common stock as of November 1, 2023.

Accordingly, the amount of the year-end dividend for the fiscal year ended April 30, 2024 stated above takes account of the effects of the stock split. With the stock split considered, the amount of the 2nd quarter-end dividend per share and the total amount of dividends for the fiscal year ended April 30, 2024 would be 6.00 yen and 13.00 yen, respectively.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2026 (May 1, 2025 to April 30, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	18,299	13.1	784	21.1	776	19.0	577	30.7	45.85
Full year	38,080	12.9	1,841	15.5	1,830	15.5	1,291	26.7	102.50

* Notes:

(1) Significant changes in the scope of consolidation during the period: No

Newly included: - (Company name: -)

Excluded: - (Company name: -)

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

April 30, 2025: 12,752,000 shares

April 30, 2024: 12,752,000 shares

2) Total number of treasury shares at the end of the period:

April 30, 2025: 216,352 shares

April 30, 2024: 101,502 shares

3) Average number of shares during the period:

Fiscal year ended April 30, 2025: 12,602,499 shares

Fiscal year ended April 30, 2024: 12,645,159 shares

(Note) The Company implemented a 2-for-1 stock split of its shares as of November 1, 2023. Accordingly, the total number of issued shares at the end of the period, the total number of treasury shares at the end of the period, and the average number of shares during the period were calculated as if the stock split had been implemented at the beginning of the fiscal year ended April 30, 2024.

* These financial results are outside the scope of audit by certified public accountants or audit corporations.

* Explanation of the proper use of financial results forecast and other notes

The financial results forecast and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions the Company deems to be reasonable, and are not intended as a guarantee that the Company will achieve the earnings. Actual results may differ significantly from these forecasts due to a wide range of factors.