

September 10, 2026

Company name AP HOLDINGS CO.,LTD.

Stock exchange listing: TSE Standard (Code: 3175)

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Monthly Sales Report (August 2026)

I. FYE March 2027 Domestic Restaurants YoY change(Sales / Customer Traffic / Average Spend)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Cumulative
A l i m i n e s	Sales YoY (%)	97.3	94.2	97.9	104.2	97.5								98.1
	Number of Customers YoY (%)	97.7	93.2	93.6	101.0	92.8								95.5
	Average Check(%)	100.8	101.2	104.0	102.9	103.6								102.4
	Number of Stores	123	121	120	119	120								120
s t a m e n t	Sales YoY (%)	105.7	104.0	99.6	106.0	98.9								102.8
	Number of Customers YoY (%)	104.2	101.1	95.8	103.6	95.0								99.9
	Average Check(%)	101.0	101.7	103.6	102.2	103.4								102.3

* August 2026 Same-store sales after adjustment for weekdays: 99.5% YoY ⇒ Effect of weekdays: Δ0.6 points

(Note)

1. The figures are calculated based on the figures before the finalization of accounts.

2. Same-stores: Stores that have been opened for 13 months or more, except for the period during which they are no longer in operation due to a change in business format, etc., which is only the month of the change

3. Net sales: Total of lunch and dinner sales

4. Number of Customers: Number of Diners (excluding lunch)

5. Average spend per customer: Average spend per customer for dinner (excluding lunch)

6. Effect of days of the week: Effect of the difference in the number of days of the week within the month of the current year compared to the previous year

[Monthly Highlights]

In August 2026, same-stores sales for the domestic restaurant business recorded 98.9% year on year. Although some stores in the Izakaya and specialty store segments were affected by external factors such as a series of approaching typhoons and localized torrential rain, the restaurant segment, including the standing sushi format, performed strongly.

Under the Group's shared mission of "Pursuing What Food Should Be," we will continue to promote the creation of attractive brands that leverage our deep ties with primary industries while flexibly responding to the ever-changing consumption environment and market realities.

Categories	Mar2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
d o m e s t i c	Izakaya business	58	58	56	54	53	53						
	Specialty store operations	49	49	49	49	49	49						
	Restaurant business	16	16	16	17	17	18						
s o v e r s e a	Directly managed stores	13	13	13	13	13	13						
	Overseas Franchised Stores	8	8	8	8	8	8						
Ready to Eat Food Business		7	7	7	7	8	9						
Total		151	151	149	148	148	150						

Categories	Mar2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
L i c e n s e d	Licensed stores (Jitoko, Jitoko Kumiai)	16	16	16	16	16	16						
	Other businesses	0	0	1	3	4	4						
Total		16	16	17	19	20	20						

Store Openings and Closures for the Month

Store openings

Tsukada Nojo OBENTO & DELI EATo LUMINE Shinjuku Store

Fujisan Pancake(Business acquisition)

Closed

N/A

Change of business format

N/A

Format conversion (Conversion from our directly managed stores to licensed stores)

N/A

<Monthly Topics>

① [Tsukada Nojo Plus] Both Monthly Sales and Number of Meals Produced Reached Record Highs in August



(OBENTO & DELI Nihombashi Mitsukoshi Store)



(OBENTO & DELI EATo LUMINE Store)

At Tsukada Nojo Plus, which operates the Ready-to-Eat Food business mainly in the Tokyo metropolitan area, monthly sales for August 2026 exceeded roughly 130% year on year, setting a new record high, as all channels—in-store sales, wholesale, and delivery—exceeded the previous year's results. The number of meals produced also recorded an all-time high.

In addition to increased demand for bento and prepared dishes mainly at stores inside train stations and commercial facilities due to heightened demand for outings such as travel and homecoming visits during the summer holiday period, strong growth in large-scale orders via the delivery channel was also a primary factor.

Furthermore, amid overall strong performance in the in-store sales channel as well, following the opening of "Tsukada Nojo OBENTO & DELI Nihombashi Mitsukoshi Store" in July, we newly opened "Tsukada Nojo OBENTO & DELI EATo LUMINE Shinjuku Store" in August.

Going forward, we will continue to promote measures tailored to the respective characteristics of each channel—in-store sales, wholesale, and delivery—aiming to expand earnings across the Ready-to-Eat Food business as a whole. Tsukada Nojo Plus Official X:

<https://x.com/tsukadaplus/status/2085637080894546238?s=46&t=TJp-ZH8XmBmuNZqQrCTgxw>

② [Tsukada Nojo] Grand Menu Renewed Under the Theme of Redefining as a Chicken Specialty Restaurant



Kyushu Tsukada Nojo (Nichinan City, Miyazaki Prefecture Tsukada Nojo; Hyuga City, Miyazaki Prefecture Tsukada Nojo; Kirishima City, Kagoshima Prefecture Tsukada Nojo) renewed its grand menu starting in August. This menu change is not merely an addition of new flavors, but a reconsideration of the menu structure across appetizers, jidori (local specialty chicken), and young chicken, with the goal of becoming "the izakaya that comes to mind first when you want to eat chicken dishes." We reorganized the menu so that the expertise and commitment to jidori and chicken cuisine unique to Tsukada Nojo are easily conveyed. In addition to our signature charcoal-grilled jidori, our new lineup includes jidori dishes cooked at low temperatures for a moist finish, as well as dishes featuring rare cuts of young chicken. From everyday dining to special gatherings, we will continue proposing ways to savor and enjoy "chicken dishes" tailored to customers' diverse occasions, while valuing our ties with producers.

Tsukada Nojo Grand Menu Change: <https://prtimes.jp/main/html/rd/p/000000691.000004635.html>