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July 10, 2026

Company name AP HOLDINGS CO.,LTD.

Stock exchange listing: TSE Standard (Code: 3175)

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## Monthly Sales Report (June 2026)

### I. FYE March 2027 Domestic Restaurants YoY change(Sales / Customer Traffic / Average Spend)

		Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Cumulative
All Stores	Sales YoY (%)	97.3	94.2	97.9										96.4
	Number of Customers YoY (%)	97.7	93.2	93.6										94.7
	Average Check(%)	100.8	101.2	104.0										101.9
	Number of Stores	123	121	120										120
Same-Store	Sales YoY (%)	105.7	104.0	99.6										103.1
	Number of Customers YoY (%)	104.2	101.1	95.8										100.4
	Average Check(%)	101.0	101.7	103.6										102.0

\* June 2026 Same-store sales after adjustment for weekdays: 99.6% YoY ⇒ Effect of weekdays: 0 points

(Note)

- The figures are calculated based on the figures before the finalization of accounts.
- Same-stores: Stores that have been opened for 13 months or more, except for the period during which they are no longer in operation due to a change in business format, etc., which is only the month of the change
- Net sales: Total of lunch and dinner sales
- Number of Customers: Number of Diners (excluding lunch)
- Average spend per customer: Average spend per customer for dinner (excluding lunch)
- Effect of days of the week: Effect of the difference in the number of days of the week within the month of the current year compared to the previous year

[Monthly Highlights]

In June 2026, total store sales recorded 97.9% year on year, as customer traffic slowed down due to the impact of successive typhoons. For same-stores, despite being significantly affected by the typhoons, advance reservations in the specialty store and restaurant segments exceeded the previous year's level, which contributed to offsetting the impact. In addition, we converted Tsukada Nojo Toyama Station-front Store to Yakitori Tateyama and Tsukada Nojo Kichijoji Station-front Store to Urano Yama no Kinoko Kichijoji Store. Furthermore, we transferred Tsukada Nojo Sannomiya Main Store and opened it as a licensed store, Urano Yama no Kinoko Sannomiya Store. Under the Group's shared mission of Pursuing What Food Should Be, we will continue to promote the creation of attractive brands that leverage our deep ties with primary industries while flexibly responding to the ever-changing consumption environment and market realities.

Categories	Mar2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
domestic	Izakaya business	58	58	56	54								
	Specialty store operations	49	49	49	49								
	Restaurant business	16	16	16	17								
several	Directly managed stores	13	13	13	13								
	Overseas Franchised Stores	8	8	8	8								
Ready to Eat Food Business	7	7	7	7									
<b>Total</b>	<b>151</b>	<b>151</b>	<b>149</b>	<b>148</b>									

Categories	Mar2026	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
Licensed	Licensed stores (Jitoko, Jitoko Kumiai)	16	16	16	16								
	Other businesses	0	0	1	3								
<b>Total</b>	<b>16</b>	<b>16</b>	<b>17</b>	<b>19</b>									

Store Openings and Closures for the Month

Store openings

N/A

Closed

Tsukada Nojo Sannomiya Main Store (Converted to a Licensed store)

Tsukada Nojo Meieki Sasashima Store (Converted to a Licensed store)

Change of business format

(Former store) Tsukada Nojo Kichijoji Station-front Store → (New store) Urano Yama no Kinoko Kichijoji Store

(Former store) Tsukada Nojo Toyama Station-front Store → (New store) Yakitori Tateyama

\*Starting from this month, stores from the overseas franchise and Ready to Eat Food businesses have been added to the store list, and the scope of aggregation has been changed.

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## <Monthly Topics>

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### ① [New Store Information] Yakitori Tateyama (Toyama City, Toyama Prefecture) Opens



On June 17 (Wednesday), we opened a new business format, Yakitori Tateyama, on the site of the former Tsukada Nojo in Toyama City, Toyama Prefecture. The interior of the restaurant has been renovated from its previous style, which focused on izakaya-style dining, based on the concept of a place where you can enjoy a little luxury in your daily life without being formal. With many counter seats, the space has been reborn as a calm atmosphere that is easy to use for dining alone or in small groups. We offer yakitori grilled one by one by our grill masters, Toyama oden, and exquisite dishes unique to Yakitori Tateyama. We also offer a wide selection of local sake that pairs well with these dishes, making it suitable for a wide range of occasions, from daily use to important business dinners. While aiming to be long-cherished by local customers, we also strive to be a restaurant loved by tourists as a place where they can enjoy the culinary charms unique to Toyama.

Yakitori Tateyama: <https://prtimes.jp/main/html/rd/p/000000663.000004635.html>

### ② [Tsukada Nojo Plus] Double Winner of the Gold Award and the TV Industry Award at the 3rd Japan Location Bento Awards



Tsukada Nojo Plus, which operates the Ready-to-Eat Food business mainly in the Tokyo metropolitan area, won the Gold Award for the third consecutive year, as well as its first TV Industry Award, at the 6th Japan Location Bento Awards held on June 10 (Location Bento Day) for its Exquisite! Tsukadama Tartar Young Chicken Nanban Bento. This year, it was selected from among 296 types of bento boxes gathered through online voting by location bento users. At Tsukada Nojo Plus, we use carefully selected ingredients while valuing our connections with producers nationwide, and our artisans take the time and effort to prepare each dish. Moving forward, we will continue to aim to create bento boxes that deliver the passion of the producers, work on product development that maximizes the appeal of ingredients sourced directly from producers nationwide, and continue to take on challenges to deliver deliciousness to many people.

Tsukada Nojo Plus Japan Location Bento Awards: <https://prtimes.jp/main/html/rd/p/000000675.000004635.html>