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August 27, 2025

For Immediate Release

(English translation of the original Japanese document)

Company Name	TOKAI Holdings Corporation
Name of Representative	Katsuo Oguri, Representative Director, President & CEO (Stock code: 3167; Tokyo Stock Exchange)
Inquiries	Hideto Suzuki, Managing Executive Officer (Phone: +81-3-5404-2893)

Notice Regarding Determination of Selling Price, etc.

TOKAI Holdings Corporation (the “Company”) hereby announces that it has determined the selling price, etc. concerning the secondary offering of shares of its common stock that was resolved by the Board of Directors on August 19, 2025 as follows.

1. Secondary Offering of Shares (Secondary Offering of Shares by way of Purchase and Underwriting by the underwriters)
 - (1) Selling Price Per share: 1,037 yen
 - (2) Total Amount of the Selling Price 7,839,512,600 yen
 - (3) Underwriters’ Purchase Price Per share: 994.20 yen
 - (4) Total Amount of the Underwriters’ Purchase Price 7,515,953,160 yen
 - (5) Share Delivery Date Wednesday, September 3, 2025

(Note) The underwriters shall purchase the shares at the underwriters’ purchase price and offer them at the selling price.
2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)
 - (1) Number of Shares to be Offered 1,133,900 shares
 - (2) Selling Price Per share: 1,037 yen
 - (3) Total Amount of the Selling Price 1,175,854,300 yen
 - (4) Share Delivery Date Wednesday, September 3, 2025

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to our secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for any securities in the United States. Any securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.