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July 31, 2026

Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Three Months Ended June 30, 2026)

[Japanese GAAP]

Company name: Yashima Denki Co., Ltd.	Listing: Tokyo Stock Exchange
Stock code: 3153	URL: https://www.yashimadenki.co.jp/
Representative: Shigeki Seimiya, President & Group COO	
Contact: Satoru Hishiyama, General Manager, Brand Strategy Unit	Tel: +(81)3-3507-3349
Scheduled date of payment of dividend: -	
Preparation of supplementary materials for financial results: None	
Holding of financial results meeting: None	

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – June 30, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 30, 2026	17,136	27.9	1,307	87.0	1,353	85.1	906	88.4
Three months ended Jun. 30, 2025	13,395	25.5	699	115.0	731	104.9	481	134.1

Note: Comprehensive income (million yen) Three months ended Jun. 30, 2026: 1,034 (up 70.4%)
Three months ended Jun. 30, 2025: 607 (up 127.7%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 30, 2026	42.84	-
Three months ended Jun. 30, 2025	22.62	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Jun. 30, 2026	62,575	35,469	56.3
As of Mar. 31, 2026	72,871	36,342	49.5

Reference: Shareholders' equity (million yen) As of Jun. 30, 2026: 35,248 As of Mar. 31, 2026: 36,094

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	0.00	-	45.00	45.00
Fiscal year ending Mar. 31, 2027	-				
Fiscal year ending Mar. 31, 2027 (forecast)		0.00	-	56.00	56.00

Note: Revision to the most recently announced dividend forecast: None

Note: The year-end dividend for the fiscal year ended March 31, 2026 consists of an ordinary dividend of 43.00 yen and a commemorative dividend of 2.00 yen for 80th anniversary of the company's founding.

Note: The year-end dividend forecast for the fiscal year ending March 31, 2027 consists of an ordinary dividend of 50.00 yen and a commemorative dividend of 6.00 yen for 80th anniversary of the company's founding.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	78,000	4.6	7,900	8.4	8,000	7.6	5,450	5.9	254.57

Note: Revision to the most recently announced consolidated earnings forecast: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: -

Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Jun. 30, 2026:	21,782,500 shares	As of Mar. 31, 2026:	21,782,500 shares
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2) Number of treasury shares at the end of the period

As of Jun. 30, 2026:	674,243 shares	As of Mar. 31, 2026:	374,243 shares
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3) Average number of shares outstanding during the period

Three months ended Jun. 30, 2026:	21,157,707 shares	Three months ended Jun. 30, 2025:	21,266,224 shares
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* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: Yes (voluntary)

* Cautionary statement with respect to forward-looking statements

Note concerning forward-looking statements

Forecasts of future performance in these materials are based on information available to, and on assumption judged to be valid by, Yashima Denki's management at the time the materials were prepared, but are not promises by Yashima Denki regarding future performance. Actual results may differ materially from the forecasts.

Quarterly Consolidated Financial Statements**(1) Quarterly Consolidated Balance Sheet**

	(Millions of yen)	
	FY3/2026 (As of Mar. 31, 2026)	First quarter of FY3/2027 (As of Jun. 30, 2026)
Assets		
Current assets		
Cash and deposits	17,447	22,354
Notes and accounts receivable-trade, and contract assets	25,111	14,984
Electronically recorded monetary claims-operating	3,489	3,149
Merchandise	5,420	4,039
Raw materials	77	79
Costs on construction contracts in progress	125	182
Work in process	562	542
Accounts receivable-other	4,261	750
Other	733	732
Allowance for doubtful accounts	(4)	(2)
Total current assets	57,224	46,813
Non-current assets		
Property, plant and equipment		
Buildings, net	3,628	3,591
Other, net	2,960	2,952
Total property, plant and equipment	6,589	6,543
Intangible assets	2,564	2,560
Investments and other assets		
Other	6,493	6,657
Total investments and other assets	6,493	6,657
Total non-current assets	15,647	15,761
Total assets	72,871	62,575

	(Millions of yen)	
	FY3/2026 (As of Mar. 31, 2026)	First quarter of FY3/2027 (As of Jun. 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	22,124	17,359
Short-term borrowings	700	700
Accounts payable-other	5,280	1,641
Income taxes payable	1,659	79
Contract liabilities	4,044	4,604
Provision for bonuses	1,363	489
Other	754	1,283
Total current liabilities	35,926	26,158
Non-current liabilities		
Deferred tax liabilities	89	466
Retirement benefit liability	217	217
Asset retirement obligations	65	65
Other	230	198
Total non-current liabilities	602	947
Total liabilities	36,528	27,106
Net assets		
Shareholders' equity		
Share capital	1,585	1,585
Capital surplus	1,322	1,322
Retained earnings	32,106	32,049
Treasury shares	(358)	(1,285)
Total shareholders' equity	34,655	33,671
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,224	1,416
Remeasurements of defined benefit plans	214	160
Total accumulated other comprehensive income	1,439	1,577
Non-controlling interests	248	220
Total net assets	36,342	35,469
Total liabilities and net assets	72,871	62,575

(2) Quarterly Consolidated Statements of Income and Comprehensive Income**Quarterly Consolidated Statement of Income****(For the Three-month Period)**

	(Millions of yen)	
	First three months of FY3/2026 (Apr. 1, 2025 – Jun. 30, 2025)	First three months of FY3/2027 (Apr. 1, 2026 – Jun. 30, 2026)
Net sales	13,395	17,136
Cost of sales	10,335	13,441
Gross profit	3,059	3,694
Selling, general and administrative expenses	2,360	2,387
Operating profit	699	1,307
Non-operating income		
Interest income	0	9
Dividend income	18	20
Outsourcing service income	2	3
Other	12	15
Total non-operating income	34	48
Non-operating expenses		
Interest expenses	1	2
Other	0	0
Total non-operating expenses	1	2
Ordinary profit	731	1,353
Extraordinary losses		
Loss on sale of membership	-	0
Loss on retirement of non-current assets	0	0
Office transfer expenses	3	-
Total extraordinary losses	3	1
Profit before income taxes	727	1,352
Income taxes-current	16	25
Income taxes-deferred	228	424
Total income taxes	244	450
Profit	483	902
Profit attributable to non-controlling interests	1	(4)
Profit attributable to owners of parent	481	906

Quarterly Consolidated Statement of Comprehensive Income
(For the Three-month Period)

	(Millions of yen)	
	First three months of FY3/2026 (Apr. 1, 2025 – Jun. 30, 2025)	First three months of FY3/2027 (Apr. 1, 2026 – Jun. 30, 2026)
Profit	483	902
Other comprehensive income		
Valuation difference on available-for-sale securities	98	186
Remeasurements of defined benefit plans, net of tax	25	(53)
Total other comprehensive income	124	132
Comprehensive income	607	1,034
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	612	1,044
Comprehensive income attributable to non-controlling interests	(5)	(9)