

This document is an English translation of a part of the original document in Japanese and has been prepared for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

January 30, 2026

Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 (Nine Months Ended December 31, 2025)

[Japanese GAAP]

Company name: Yashima Denki Co., Ltd.	Listing: Tokyo Stock Exchange
Stock code: 3153	URL: https://www.yashimadenki.co.jp/
Representative: Shigeki Seimiya, President & Group COO	
Contact: Satoru Hishiyama, General Manager, Brand Strategy Unit	Tel: +(81)3-3507-3349
Scheduled date of payment of dividend: -	
Preparation of supplementary materials for financial results: None	
Holding of financial results meeting: None	

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 (April 1, 2025 – December 31, 2025)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 31, 2025	44,742	22.3	3,533	118.7	3,635	113.5	2,363	101.3
Nine months ended Dec. 31, 2024	36,591	(2.9)	1,616	29.2	1,703	27.4	1,173	32.5

Note: Comprehensive income (million yen) Nine months ended Dec. 31, 2025: 2,854 (up 120.5%)
 Nine months ended Dec. 31, 2024: 1,294 (up 8.1%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Dec. 31, 2025	111.01	-
Nine months ended Dec. 31, 2024	55.24	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Dec. 31, 2025	56,204	32,970	58.3
As of Mar. 31, 2025	64,141	30,830	47.7

Reference: Shareholders' equity (million yen) As of Dec. 31, 2025: 32,743 As of Mar. 31, 2025: 30,613

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2025	-	0.00	-	36.00	36.00
Fiscal year ending Mar. 31, 2026	-	0.00	-		
Fiscal year ending Mar. 31, 2026 (forecast)				45.00	45.00

Note: Revision to the most recently announced dividend forecast: None

Note: The year-end dividend forecast for the fiscal year ending March 31, 2026 consists of an ordinary dividend of 43.00 yen and a commemorative dividend of 2.00 yen for 80th anniversary of the company's founding.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	75,000	13.5	7,100	35.2	7,200	34.0	4,900	22.1	230.13

Note: Revision to the most recently announced consolidated earnings forecast: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: -

Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Dec. 31, 2025:	21,782,500 shares	As of Mar. 31, 2025:	21,782,500 shares
----------------------	-------------------	----------------------	-------------------

2) Number of treasury shares at the end of the period

As of Dec. 31, 2025:	477,943 shares	As of Mar. 31, 2025:	516,276 shares
----------------------	----------------	----------------------	----------------

3) Average number of shares outstanding during the period

Nine months ended Dec. 31, 2025:	21,288,829 shares	Nine months ended Dec. 31, 2024:	21,253,899 shares
----------------------------------	-------------------	----------------------------------	-------------------

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: Yes (voluntary)

* Cautionary statement with respect to forward-looking statements

Note concerning forward-looking statements

Forecasts of future performance in these materials are based on information available to, and on assumption judged to be valid by, Yashima Denki's management at the time the materials were prepared, but are not promises by Yashima Denki regarding future performance. Actual results may differ materially from the forecasts.

Quarterly Consolidated Financial Statements**(1) Quarterly Consolidated Balance Sheet**

(Millions of yen)

	FY3/2025 (As of Mar. 31, 2025)	Third quarter of FY3/2026 (As of Dec. 31, 2025)
Assets		
Current assets		
Cash and deposits	15,452	14,876
Notes and accounts receivable-trade, and contract assets	25,087	14,771
Electronically recorded monetary claims-operating	4,143	4,536
Merchandise	2,677	4,005
Raw materials	86	69
Costs on construction contracts in progress	528	1,428
Work in process	467	550
Accounts receivable-other	2,590	1,049
Other	341	982
Allowance for doubtful accounts	(4)	(2)
Total current assets	51,370	42,268
Non-current assets		
Property, plant and equipment		
Buildings, net	3,831	3,670
Other, net	2,990	2,976
Total property, plant and equipment	6,821	6,647
Intangible assets	2,006	2,791
Investments and other assets		
Other	3,943	4,497
Total investments and other assets	3,943	4,497
Total non-current assets	12,771	13,936
Total assets	64,141	56,204

	(Millions of yen)	
	FY3/2025 (As of Mar. 31, 2025)	Third quarter of FY3/2026 (As of Dec. 31, 2025)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	22,341	14,804
Short-term borrowings	690	700
Accounts payable-other	4,148	2,068
Income taxes payable	1,437	253
Contract liabilities	2,150	3,486
Provision for bonuses	1,108	452
Other	884	662
Total current liabilities	32,760	22,428
Non-current liabilities		
Long-term borrowings	50	5
Deferred tax liabilities	13	284
Retirement benefit liability	384	220
Asset retirement obligations	64	65
Other	38	230
Total non-current liabilities	551	805
Total liabilities	33,311	23,233
Net assets		
Shareholders' equity		
Share capital	1,585	1,585
Capital surplus	1,096	1,123
Retained earnings	27,725	29,323
Treasury shares	(495)	(458)
Total shareholders' equity	29,912	31,574
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	802	1,195
Remeasurements of defined benefit plans	(101)	(25)
Total accumulated other comprehensive income	701	1,169
Non-controlling interests	216	226
Total net assets	30,830	32,970
Total liabilities and net assets	64,141	56,204

(2) Quarterly Consolidated Statements of Income and Comprehensive Income**Quarterly Consolidated Statement of Income****(For the Nine-month Period)**

(Millions of yen)

	First nine months of FY3/2025 (Apr. 1, 2024 – Dec. 31, 2024)	First nine months of FY3/2026 (Apr. 1, 2025 – Dec. 31, 2025)
Net sales	36,591	44,742
Cost of sales	28,300	33,787
Gross profit	8,291	10,955
Selling, general and administrative expenses	6,675	7,421
Operating profit	1,616	3,533
Non-operating income		
Interest income	9	15
Dividend income	35	41
Outsourcing service income	7	10
Other	40	39
Total non-operating income	93	106
Non-operating expenses		
Interest expenses	2	4
Other	3	0
Total non-operating expenses	6	5
Ordinary profit	1,703	3,635
Extraordinary income		
Gain on sale of non-current assets	4	2
Gain on transition of retirement benefit plan	138	-
Other	0	0
Total extraordinary income	142	2
Extraordinary losses		
Loss on retirement of non-current assets	0	17
Office transfer expenses	20	6
Other	-	0
Total extraordinary losses	20	23
Profit before income taxes	1,824	3,613
Income taxes-current	164	1,027
Income taxes-deferred	475	207
Total income taxes	639	1,235
Profit	1,185	2,378
Profit attributable to non-controlling interests	11	15
Profit attributable to owners of parent	1,173	2,363

Quarterly Consolidated Statement of Comprehensive Income
(For the Nine-month Period)

	(Millions of yen)	
	First nine months of FY3/2025 (Apr. 1, 2024 – Dec. 31, 2024)	First nine months of FY3/2026 (Apr. 1, 2025 – Dec. 31, 2025)
Profit	1,185	2,378
Other comprehensive income		
Valuation difference on available-for-sale securities	108	399
Remeasurements of defined benefit plans, net of tax	-	76
Total other comprehensive income	108	475
Comprehensive income	1,294	2,854
Comprehensive income attributable to:		
Comprehensive income attributable to owners of parent	1,295	2,831
Comprehensive income attributable to non-controlling interests	(0)	22