

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2025-05-15
Company name		Yashima Denki Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		31530
URL		https://www.yashima-denki.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長兼グループＣＯＯ
Name		清 宮 茂 樹
Inquiries		
Title		経営統括本部 ブランド戦略ユニットユニットリーダー
Name		菱 山 賢
Tel		03(3507)3349
Other		
Date of general shareholders' meeting (as planned)		2025-06-25
Dividend payable date (as planned)		2025-06-05
Annual securities report filing date (as planned)		2025-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・証券アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	66,075	64,862
% change	1.9	7.6
Operating profit		
Operating profit	5,253	3,894
% change	34.9	39.3
Ordinary profit		
Ordinary profit	5,373	4,019
% change	33.7	37.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,011	2,657
% change	51.0	38.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,882	3,590
Change in comprehensive income	8.1	83.7
Other consolidated operating results		
Basic earnings per share (Yen)	188.74	125.22
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.9	10.3
Ordinary profit to total assets ratio (%)	8.6	6.7
Operating profit to net sales ratio (%)	8.0	6.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	64,141	60,430
Net assets	30,830	27,498
Capital adequacy ratio (%)	47.7	45.1
Net assets per share (Yen)	1,439.55	1,284.59
Note to consolidated financial positions		
Owner's equity	30,613	27,280
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,484	809
Cash flows from investing activities	10	848
Cash flows from financing activities	-763	-848

Cash and equivalents, end of period

14,874

12,142

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		36.00	28.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	28.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		765	594
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.1	22.4
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	2.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026
Forecasts	
Forecasts	

Title for forecasts	3 . 2026年 3 月期の 連結業績予想（2025 年 4 月 1 日～2026年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	68,000
Upper	-
Lower	-
% change	
Forecast	2.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	5,600
Upper	-
Lower	-
% change	
Forecast	6.6
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,700
Upper	-
Lower	-
% change	
Forecast	6.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,000
Upper	-
Lower	-
% change	
Forecast	-0.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	188.09
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	東京キデン株式会社
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

(注) 詳細は、添付資料13ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(連結の範囲又は持分法適用の範囲の変更に関する注記)」をご覧ください

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,782,500	21,782,500
Number of treasury stock at the end of fiscal year	516,276	546,001
Average number of shares	21,256,938	21,223,570
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	46,101	43,607
% change	5.7	4.8
Operating profit		
Operating profit	3,490	2,252
% change	55.0	37.3
Ordinary profit		
Ordinary profit	4,139	2,756

% change	50.2	27.7
Profit		
Profit	3,233	1,949
% change	65.8	17.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	152.10	91.86
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	48,612	46,733
Net assets	24,445	21,746
Capital adequacy ratio (%)	50.3	46.5
Net assets per share (Yen)	1,149.48	1,024.00
Note to non-consolidated financial positions		
Owner's equity	24,445	21,746

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.