

Company name CREATE SD HOLDINGS CO., LTD.  
(Securities code: 3148; Prime Market of Tokyo Stock Exchange)  
Representative Taizo Hirose  
Representative Director and President  
Contact Satoru Ozaki, General Manager, Corporate  
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Notice Concerning Acquisition of Shares of YAOHAN Holdings Co., Ltd.  
by a Subsidiary of CREATE SD HOLDINGS CO., LTD.

CREATE SD HOLDINGS CO., LTD. (hereinafter, the “Company”) is pleased to announce that at the meeting held on October 6, the Board of Directors approved a resolution on the acquisition of all shares of YAOHAN Holdings Co., Ltd. by the Company’s consolidated subsidiary, CREATE SD CO., LTD., which will make YAOHAN Holdings Co., Ltd. a wholly owned subsidiary.

1. Reasons for Share Acquisition

The Company operates the drug stores, prescription drug stores, adult day care services, and paid assisted living facilities businesses and aims to contribute to local communities as a comprehensive health care support company and be an essential member of communities. CREATE SD CO., LTD. operates 831 drug stores and prescription drug stores in the Kanto and Tokai areas and pursues a dominant strategy as a core member of our Group. With the goal of improving convenience in small trade areas, it has promoted one-stop shopping by handling medical and health products, prescription dispensing, cosmetics, daily products, and food products including fresh foods.

YAOHAN Holdings Co., Ltd. has as its subsidiary YAOHAN Food Center Co., Ltd., which operates eight supermarkets in Kanuma City and Nikko City, Tochigi Prefecture, thereby forming a dominant presence in those cities. The company has been well known in the region under the “YAOHAN” name for 64 years, attracting a large customer base. We regard it as the best partner for expanding our store network in Tochigi Prefecture, a new trade area for us. Because it has know-how in food and fresh product assortments and sales tailored to regional characteristics, we expect strong synergies with us. We determined that the acquisition will enhance the corporate value of both companies while contributing to customers, society, and the economy in the region.

2. Overview of YAOHAN Holdings Co., Ltd.

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|-----------------------------|---|
| (1) Company name:           | YAOHAN Holdings Co., Ltd.   |
| (2) Business description:   | Has as its subsidiary YAOHAN Food Center Co., Ltd., which operates supermarkets under the “YAOHAN” name |
| (3) Established:            | December 1990   |
| (4) Head office:            | 2341 Uedamachi, Kanuma-shi, Tochigi Prefecture  |
| (5) Name of representative: | Shinichi Katayanagi, Representative Director and President  |
| (6) Share capital:          | 8 million yen   |
| (7) Fiscal year-end:        | March 31  |
| (8) Consolidated net sales: | 6,605 million yen (fiscal year ended March 31, 2025)  |

(9) Date of acquisition: November 11, 2025 (tentative)

(10) Relationship with the Company: No capital, personnel, or business relationship

### 3. Shares Acquired and Ownership Percentage

(1) Number of shares to be acquired: 1,100,000 shares

(2) Ownership percentage: 100%

### 4. Schedule

October 6, 2025: Date of resolution by the Board of Directors and conclusion of share transfer agreement

November 11, 2025: Share acquisition date (tentative)

### 5. Future Outlook

The effect of the acquisition on the Company's business performance will be minor.