



May 14, 2025

Company name: WELCIA HOLDINGS CO., LTD.
Representative: Hideaki Kirisawa
Representative Director, President and Chief
Operating Officer
(Securities code: 3141; Tokyo Stock Exchange
Prime Market)
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(Correction) Notice of Partial Correction to Supplementary Material for the Fiscal Year Ended
February 2025 and for the Third Quarter of Fiscal Year Ending February 2025

WELCIA HOLDINGS CO., LTD. (the “Company”) hereby announces that there have been some corrections to the
"Supplementary Materials for the Fiscal Year Ended February 2025" disclosed on April 14, 2025, and the
"Supplementary Materials for the Third Quarter of Fiscal Year Ending February 2025" disclosed on January 8, 2025.
Please note that the materials have been replaced on the Company's website.
(<https://www.welcia.co.jp/ja/ir/library/presentation.html>).

Details of the correction

“Supplementary Material for the Fiscal Year Ended February 2025” disclosed on April 14, 2025.

1. Trends in Management Indexes (Consolidated)
6. Number of Stores and Store Space
7. Sales per Unit

“Supplementary Materials for the Third Quarter of Fiscal Year Ending February 2025” disclosed on January 8, 2025.

6. Number of Stores and Store Space

The corrected section is shown with a red box.

1. Trends in Management Indexes (Consolidated)

(Before Correction)

項 目 Item	2024年2月期 Fiscal year ending February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	第4四半期末 4Q-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	第4四半期末 4Q-end
純資産額 Net assets	226,575	236,805	237,766	244,367	244,008	253,881	253,525	254,486
総資産額 Total assets	546,266	553,711	550,673	551,860	557,754	621,007	632,021	579,985
1株当たり純資産額 (円) Net asset per share (yen)	1,063.26	1,114.15	1,118.56	1,149.88	1,147.99	1,193.86	1,193.16	1,197.11
自己資本比率 Equity ratio	40.2%	41.5%	41.9%	43.0%	42.6%	39.8%	39.1%	42.8%
自己資本当期利益率 (ROE) Return on equity (ROE)	2.3%	7.1%	8.9%	11.4%	1.2%	4.8%	6.1%	6.1%
総資産経常利益率 (ROA) Return on assets (ROA)	1.6%	4.9%	6.3%	8.8%	1.2%	3.6%	4.5%	7.2%
営業活動によるキャッシュ・フロー Cash flows from operating activities	10,897	26,179	31,133	46,529	11,716	71,435	71,441	47,845
投資活動によるキャッシュ・フロー Cash flows from investing activities	△ 34	△ 9,536	△ 12,245	△ 22,028	23	△ 3,989	△ 14,048	△ 22,736
財務活動によるキャッシュ・フロー Cash flows from financing activities	△ 6,568	△ 13,815	△ 21,841	△ 26,812	△ 5,621	△ 15,303	△ 16,286	△ 20,774
現金及び現金同等物期末残高 Cash and cash equivalents at end of period	36,616	35,190	29,420	30,065	36,199	82,208	71,176	34,404
株主数 (名) Number of shareholders	—	52,839	—	113,623	—	107,373	—	151,250
発行済株式総数 (株) Number of shares issued (shares)	209,656,076	209,656,076	209,656,076	209,656,076	209,677,676	209,713,800	209,713,800	209,713,800

※キャッシュ・フローは、各四半期の累計金額を記載しております。
*Cash flows for each quarter are cumulative totals.

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(After Correction)

項 目 Item	2024年2月期 Fiscal year ending February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	第4四半期末 4Q-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	第4四半期末 4Q-end
純資産額 Net assets	226,575	236,805	237,766	244,367	244,008	253,881	253,525	254,486
総資産額 Total assets	546,266	553,711	550,673	551,860	557,754	621,007	632,021	579,985
1株当たり純資産額 (円) Net asset per share (yen)	1,063.26	1,114.15	1,118.56	1,149.88	1,147.99	1,193.86	1,193.16	1,197.11
自己資本比率 Equity ratio	40.2%	41.5%	41.9%	43.0%	42.6%	39.8%	39.1%	42.8%
自己資本当期利益率 (ROE) Return on equity (ROE)	2.3%	7.1%	8.9%	11.4%	1.2%	4.8%	6.1%	6.2%
総資産経常利益率 (ROA) Return on assets (ROA)	1.6%	4.9%	6.3%	8.8%	1.2%	3.6%	4.5%	7.2%
営業活動によるキャッシュ・フロー Cash flows from operating activities	10,897	26,179	31,133	46,529	11,716	71,435	71,441	47,845
投資活動によるキャッシュ・フロー Cash flows from investing activities	△ 34	△ 9,536	△ 12,245	△ 22,028	23	△ 3,989	△ 14,048	△ 22,736
財務活動によるキャッシュ・フロー Cash flows from financing activities	△ 6,568	△ 13,815	△ 21,841	△ 26,812	△ 5,621	△ 15,303	△ 16,286	△ 20,774
現金及び現金同等物期末残高 Cash and cash equivalents at end of period	36,616	35,190	29,420	30,065	36,199	82,208	71,176	34,404
株主数 (名) Number of shareholders	—	52,839	—	113,623	—	107,373	—	151,250
発行済株式総数 (株) Number of shares issued (shares)	209,656,076	209,656,076	209,656,076	209,656,076	209,677,676	209,713,800	209,713,800	209,713,800

※キャッシュ・フローは、各四半期の累計金額を記載しております。
*Cash flows for each quarter are cumulative totals.

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6. Number of Stores and Store Space

(Before Correction)

6. 店舗数及び売場面積 Number of Stores and Store Space								
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end
期末店舗数 (店) No. of stores at the end of period	2,791	2,801	2,813	2,825	2,832	2,867	3,014	3,013
期末売場面積 (㎡) Store space at the end of period (m ²)	1,928,103	1,936,960	1,947,522	1,956,301	1,966,338	1,999,023	2,064,427	2,067,074
期中平均売場面積 (㎡) Average store space during period (m ²)	1,921,880	1,927,777	1,932,481	1,938,387	1,964,103	1,991,238	2,072,871	2,077,566

(After Correction)

6. 店舗数及び売場面積 Number of Stores and Store Space								
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end
期末店舗数 (店) No. of stores at the end of period	2,791	2,801	2,813	2,825	2,832	2,867	3,014	3,013
期末売場面積 (㎡) Store space at the end of period (m ²)	1,928,103	1,936,960	1,947,522	1,956,301	1,966,338	1,999,023	2,080,217	2,082,863
期中平均売場面積 (㎡) Average store space during period (m ²)	1,921,880	1,927,777	1,932,481	1,938,387	1,964,103	1,991,238	2,063,030	2,068,470

7. Sales per Unit

(Before Correction)

7. 単位当たり売上高 Sales per Unit								
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期 1Q	第2四半期 2Q	第3四半期 3Q	通期合計 Full-year total	第1四半期 1Q	第2四半期 2Q	第3四半期 3Q	通期合計 Full-year total
1㎡当たり売上高 Sales per square meter	155	162	154	628	155	163	153	618
1人当たり売上高 Sales per employee	7,241	7,461	7,137	29,193	7,140	7,447	7,237	29,154

(After Correction)

7. 単位当たり売上高 Sales per Unit								
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025			
	第1四半期 1Q	第2四半期 2Q	第3四半期 3Q	通期合計 Full-year total	第1四半期 1Q	第2四半期 2Q	第3四半期 3Q	通期合計 Full-year total
1㎡当たり売上高 Sales per square meter	155	162	154	628	155	163	155	621
1人当たり売上高 Sales per employee	7,241	7,461	7,137	29,193	7,140	7,447	7,237	29,154

6. Number of Stores and Store Space

(Before Correction)

6. 店舗数及び売場面積 Number of Stores and Store Space							
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025		
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end
期末店舗数 (店) No. of stores at the end of period	2,791	2,801	2,813	2,825	2,832	2,867	3,014
期末売場面積 (㎡) Store space at the end of period (m ²)	1,928,103	1,936,960	1,947,522	1,956,301	1,966,338	1,999,023	2,064,427
期中平均売場面積 (㎡) Average store space during period (m ²)	1,921,880	1,927,777	1,932,481	1,938,387	1,964,103	1,991,238	2,072,871

(After Correction)

6. 店舗数及び売場面積 Number of Stores and Store Space							
区 分 Type	2024年2月期 Fiscal year ended February 2024				2025年2月期 Fiscal year ending February 2025		
	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end	期 末 Year-end	第1四半期末 1Q-end	第2四半期末 2Q-end	第3四半期末 3Q-end
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End