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TRANSLATION

Company: Macnica Holdings, Inc.
3132 TSE Prime Market

Representative: Kazumasa Hara,
Representative Director and President

Contact: Makoto Okawara
Director

Phone: +81 45 470 8980

Notice Regarding Differences Between Forecasts and Actual Consolidated Financial Results for the Six Months (Interim) Ended September 30, 2025

Macnica Holdings, Inc. ("Macnica") announces the differences between the consolidated financial forecasts for the six months (interim) ended September 30, 2025 (April 1, 2025 to September 30, 2025) announced on May 7, 2025, and the actual results announced today, as outlined below:

1. Differences between forecasts and actual consolidated financial results for the six months (interim) ended September 30, 2025

(April 1, 2025 to September 30, 2025)

<i>Yen Millions, Except Net Income per Share in Yen</i>	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous Forecast (A)	507,500	19,200	17,500	12,300	68.94
Actual Results (B)	575,435	17,506	14,728	11,021	61.75
Change (B-A)	67,935	△1,694	△2,772	△1,279	--
Change (%)	13.4%	△8.8%	△15.8%	△10.4%	--
Reference: Results for previous interim period (Six Months Ended Sept 30, 2024)	518,960	22,377	21,099	15,243	84.68

2. Reasons for Differences

Sales in the IC, Electronic Devices and Other business exceeded the previously announced forecast due to increased demand for AI servers both in Japan and overseas, as well as the impact of accelerated procurement in response to tariff risk in the Chinese market.

On the other hand, income fell short of the forecasts primarily due to foreign exchange fluctuations in Japan and Taiwan. For further detail, please refer to today's announcement, "Consolidated Interim Financial Results for the Six Months Ended September 30, 2025 (Japanese GAAP)".

The full-year forecast remains unchanged from the figures announced in the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Japanese GAAP)" disclosed on May 7, 2025.

* Forecasts are based on information available as of the date of announcement. Actual results may differ from the forecasts due to various future factors.

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