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(Securities code: 3116)

May 27, 2026

(Measures for electronic provision have commenced on May 19, 2026)

To Those Shareholders with Voting Rights

Masayoshi Shirayanagi

President

TOYOTA BOSHOKU CORPORATION

1-1 Toyoda-cho, Kariya-shi, Aichi, Japan

NOTICE OF THE 101st ORDINARY GENERAL MEETING OF SHAREHOLDERS

Dear Shareholders:

You are cordially invited to attend the 101st Ordinary General Meeting of Shareholders of Toyota Boshoku Corporation (the “Company”). The meeting will be held for the purposes described below.

If you are unable to attend the meeting, you can exercise your voting rights via the Internet or in writing. Please review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 5:30 p.m. on Thursday, June 11, 2026 (JST).

1. **Date and time:** Friday, June 12, 2026 at 10:00 a.m. (JST)

2. **Place:** Head office, Toyota Boshoku Corporation
1-1 Toyoda-cho, Kariya-shi, Aichi, Japan

3. **Meeting Agenda:**

Matters to be reported:

- I. The Business Report, the Consolidated Financial Statements, and the audit results of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board for the 101st Fiscal Year (from April 1, 2025 to March 31, 2026)
- II. Report on the Non-Consolidated Financial Statements for the 101st Fiscal Year (from April 1, 2025 to March 31, 2026)

Proposals to be resolved:

Proposal No. 1: Election of Nine (9) Directors

Proposal No. 2: Revision of Remuneration for Granting Restricted Shares to Directors
(Excluding Outside Directors)

In accordance with the provisions of laws and regulations and the Articles of Incorporation of the Company, the Company will send to all shareholders a copy of this notice to be sent to shareholders who have made a request for delivery of paper-based documents.

In convening this General Meeting of Shareholders, we have taken measures for the electronic provision, the items of which have been posted on the websites listed below. Please access either of the websites to view the information.

The Company's Website

<https://www.toyota-boshoku.com/jp/company/library/meeting/> (in Japanese)

General Meeting of Shareholders Reference Materials Website (in Japanese)

<https://d.sokai.jp/3116/teiji/>

Out of the items subject to measures for electronic provision, "Principal business", "Major offices and plants", "Status of employees", "Principal lenders", "Matters regarding accounting auditors", and "Systems to ensure adequacy of business and overview of their operational status" in the business report, "Consolidated statements of changes in net assets", and "Notes to the consolidated financial statements" in the consolidated financial statements, "Non-consolidated balance sheet", "Non-consolidated statement of income", "Non-consolidated statement of changes in equity", and "Notes to non-consolidated financial statements" in the non-consolidated financial statements, "Accounting audit report of the non-consolidated financial statements" in the audit report are listed on the aforementioned websites in accordance with law and with the Articles of Incorporation. The notes can be viewed online and, therefore, are not included in this notice. Accordingly, the items subject to measures for electronic provision are a portion of the business report, consolidated and non-consolidated financial statements audited by the Audit & Supervisory Board Members in the formulation of the Audit Report. Similarly, they are a portion of the consolidated and non-consolidated financial statements audited by the Accounting Auditor in the formulation of the Financial Audit Report.

If any of the items subject to measures for electronic provision need to be corrected, the details thereof will be posted on the websites listed above.

The proceedings of the General Meeting of Shareholders will be made available in a video on the Company's website at a later date.

The resolution results of this General Meeting of Shareholders will be posted on the Company's website in lieu of the paper-based document delivery of a Notice of Resolutions for the Ordinary General Meeting of Shareholders.

The Company's Website


<https://www.toyota-boshoku.com/jp/company/library/meeting/> (in Japanese)


Reference Documents for the Ordinary General Meeting of Shareholders


Proposals and references


Proposal No. 1	Election of Nine (9) Directors
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The term of office of all Nine (9) current Directors will expire at the closing of this Ordinary General Meeting of Shareholders. Therefore, the Company proposes the election of Nine (9) Directors. The candidates for Directors are as follows:


Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
1	 Shuhei Toyoda (June 25, 1947) <u>Reappointment</u>	April 1977	Joined Toyota Motor Co., Ltd.	1,103,330
		June 1998	Member of the Board of Directors, Toyota Motor Corporation	
		June 2001	Managing Director, Toyota Motor Corporation	
		June 2001	President & CEO, Toyota Motor Engineering & Manufacturing Europe NV/SA	
		September 2001	Member of the Board of Directors (with Managing Director status), Toyota Motor Corporation	
		April 2002	President & CEO, Toyota Motor Europe NV/SA	
		June 2003	Member of the Board of Directors (with Senior Managing Director status), Toyota Motor Corporation	
		June 2004	Executive Vice President, the Company	
		June 2006	President, the Company	
		June 2015	Chairman, the Company (to present)	
<p style="color: #008000;">Reasons for selection as a candidate for Director</p> <p>In addition to having held important positions in overseas bases of Toyota Motor Corporation (TMC) and his experience as a director of TMC, Mr. Toyoda has held posts successively as President and Chairman of the Company and possesses experience based on many years of involvement in the Company's operations. The Company is requesting his appointment as Director to make use of his wealth of experience and broad insight for management of the Company and to enhance corporate value.</p>				
<p style="color: #008000;">Term of office as Director at the closing of this General Meeting of Shareholders</p> 22 years			<p style="color: #008000;">Attendance at Board of Directors Meetings for FY2025</p> Regular : 13/13, Extraordinary : -	


Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
2	 Masayoshi Shirayanagi (February 28, 1962) <u>Reappointment</u>	April 1984	Joined Toyota Motor Corporation	25,710
		April 2013	Managing Officer, Toyota Motor Corporation	
		January 2018	Senior Managing Officer, Toyota Motor Corporation	
		January 2019	Operating Officer, Toyota Motor Corporation	
		January 2022	Operating Officer, the Company	
		June 2022	President, the Company (to present)	
	<p>Reasons for selection as a candidate for Director In addition to having held important positions in purchasing, accounting, and external and public affairs divisions, and overseas bases of Toyota Motor Corporation, Mr. Shirayanagi has been involved in the management of the Company as President since June 2022. The Company is requesting his appointment as Director to make use of his aforementioned wealth of experience and broad insight for management of the Company and to enhance corporate value.</p>			
<p>Term of office as Director at the closing of this General Meeting of Shareholders 4 years</p>		<p>Attendance at Board of Directors Meetings for FY2025 Regular : 13/13, Extraordinary : -</p>		


Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
3	 Hiroki Tsunoda (November 4, 1961) <u>Reappointment</u>	April 1985	Joined Arakawa Auto Body Co., Ltd.	20,751
		June 2013	Managing Officer, the Company	
		April 2019	Global Grade S*, the Company	
		April 2020	President, TOYOTA BOSHOKU ASIA Co., Ltd.	
		April 2020	Operating Officer, the Company	
		June 2024	Director, Operating Officer, the Company (to present)	
		* Equivalent to previous Managing Officer, Executive Functional Officer and Functional Officer		
<p>Reasons for selection as a candidate for Director Mr. Tsunoda has been involved in company-wide technological development as Chief Technology Officer for mainly IT, product planning and development, and new business promotion. He also has management experience as head of the regional headquarters in Asia. The Company is requesting his appointment as Director to make use of his aforementioned wealth of experience and broad insight for management of the Company and to enhance corporate value.</p>				
<p>Term of office as Director at the closing of this General Meeting of Shareholders 2 years</p>			<p>Attendance at Board of Directors Meetings for FY2025 Regular : 12/13, Extraordinary : -</p>	


Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
4	 Shunichi Iwamori (April 18, 1965) <u>Reappointment</u>	April 1989	Joined Toyoda Boshoku Corporation	22,973
		April 2017	Functional Officer, the Company	
		April 2019	Global Grade S*, the Company	
		April 2022	Operating Officer, the Company	
		June 2022	Director, Operating Officer, the Company (to present)	
		April 2025	President, TOYOTA BOSHOKU AMERICA, INC. (to present)	
		* Equivalent to previous Managing Officer, Executive Functional Officer and Functional Officer		
<p>Reasons for selection as a candidate for Director In addition to his experience in accounting and purchasing divisions at the company as Chief Financial Officer, Chief Purchasing Officer, he was in charge of the Audit & Improvement Office, which is the governance evaluation department. Since April 2025, he has been appointed as head of the regional headquarters in the Americas. The Company is requesting his appointment as Director to make use of his aforementioned wealth of experience and broad insight for management of the Company and to enhance corporate value.</p>				
<p>Term of office as Director at the closing of this General Meeting of Shareholders 4 years</p>			<p>Attendance at Board of Directors Meetings for FY2025 Regular : 13/13, Extraordinary : -</p>	

Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
5	 Norimichi Adachi (July 3,1965) <u>Reappointment</u>	April 1989	Joined ARACO Corporation	13,450
		April 2016	Functional Officer, the Company	
		April 2019	Global Grade S*, the Company	
		April 2025	Operating Officer, the Company	
		June 2025	Director, Operating Officer, the Company (to present)	
		* Equivalent to previous Managing Officer, Executive Functional Officer and Functional Officer		
<p>Reasons for selection as a candidate for Director</p> <p>Mr. Adachi has served as Chief Quality Officer of the Quality Segment and has been in charge of manufacturing at the regional headquarters in the Americas. and served as Segment Chief of the Production Segment. He has been involved in manufacturing in every part of the Company, and has management experience both domestic and overseas as head of regional headquarters. Currently, he has been appointed as Chief Manufacturing Officer. The Company is requesting his appointment as Director to make use of his wealth of experience and broad insight for management of the Company and to enhance corporate value.</p>				
<p>Term of office as Director at the closing of this General Meeting of Shareholders</p> 1 year			<p>Attendance at Board of Directors Meetings for FY2025</p> Regular :11/11, Extraordinary : -	

Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
6	 Junko Shiokawa (January 6, 1970) <u>Reappointment</u> <u>Outside Director</u> <u>Independent Director</u>	April 1995	Registered with Daiichi Tokyo Bar Association Joined Nagashima & Ohno (currently known as Nagashima Ohno & Tsunematsu)	0
		July 1998	Seconded to London Office, European Bank for Reconstruction and Development	
		October 2000	Joined New York Office, Sullivan & Cromwell LLP	
		April 2002	Admitted as Attorney-at-Law in New York, the United States of America	
		April 2005	Joined Barclays Capital Japan Limited (currently known as Barclays Securities Japan Limited)	
		June 2010	Joined Hong Kong Office, Conyers Dill & Pearman	
		July 2010	Registered as Foreign Attorney-at-Law in Hong Kong	
		November 2014	Joined Hong Kong Office, Harneys (Partner)	
		June 2017	Outside Director of Asahi Net, Inc.	
		September 2018	Joined Hong Kong Office, Withers (Partner)	
		June 2021	Director, the Company (to present)	
		January 2022	Joined Hong Kong Office, Conyers Dill & Pearman (Consultant)	
		April 2025	Joined Miura & Partners (Partner) (to present)	
			[Important concurrent position] Attorney-at-Law, Miura & Partners (Partner)	
<p>Reasons for selection as a candidate for Outside Director As an Attorney-at-Law, Ms. Shiokawa possesses a wealth of knowledge on global business cases related to investment funds, finance, cross-border M&A and investment fund-related dispute settlement. And she has provided advice to management from a broad perspective as Outside Director of the Company since June 2021. Ms. Shiokawa has not been directly involved in corporate management, but the Company is requesting her appointment as Outside Director because it believes she will reflect in the Company's management the deep insight gained through her career as described above and contribute to the maintenance and enhancement of the Company's corporate governance.</p>				
<p>Term of office as Director at the closing of this General Meeting of Shareholders 5 years</p>		<p>Attendance at Board of Directors Meetings for FY2025 Regular : 13/13, Extraordinary : -</p>		

Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
7	 Takafumi Seto (November 25, 1969) <u>Reappointment</u> <u>Outside Director</u> <u>Independent Director</u>	April 1996	Postdoctoral fellow, Japan Society for the Promotion of Science	0
		April 1997	Joined Mechanical Engineering Laboratory	
		October 2001	Joined National Institute of Advanced Industrial Science and Technology	
		April 2007	Associate Professor, National University Corporation Kanazawa University	
		September 2013	Professor, College of Science and Engineering, National University Corporation Kanazawa University	
		June 2022	Director, the Company (to present)	
		April 2026	Dean, College of Science and Engineering, National University Corporation Kanazawa University	
		[Important concurrent position] Professor, Institute of Science and Engineering, National University Corporation Kanazawa University		
<p>Reasons for selection as a candidate for Outside Director In conjunction with this various engineering knowledge and skill as a university professor, Dr. Seto has been providing the Company with valuable opinions regarding pioneering research for future society and joint research with the Company that is themed on the realization of comfortable spaces in near-future automobiles. And he has provided advice on management from a broad perspective as Outside Director of the Company since June 2022. Although Dr. Seto has not been directly involved in corporate management, the Company is requesting his appointment as Outside Director because it believes, based on the aforementioned reasons, he will reflect his high level of scientific insight in the Company's management and contribute to future business.</p>				
<p>Term of office as Outside Director at the closing of this General Meeting of Shareholders 4 years</p>		<p>Attendance at Board of Directors Meetings for FY2025 Regular : 13/13, Extraordinary : -</p>		

Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
8	 Yasuhiko Yamazaki (November 14, 1963) <u>Reappointment</u> <u>Outside Director</u> <u>Independent Director</u>	April 1986	Joined NIPPON DENSO CO., LTD.	0
		June 2014	Executive Director, DENSO CORPORATION	
		April 2019	Senior Executive Officer, DENSO CORPORATION	
		January 2024	Executive Vice President, DENSO CORPORATION	
		June 2024	Director, the Company (to present)	
		June 2024	Member of the Board of Directors and Executive Vice President, DENSO CORPORATION (to present)	
		[Important concurrent position] Member of the Board of Directors and Executive Vice President, DENSO CORPORATION		
<p>Reasons for selection as a candidate for Outside Director Mr. Yamazaki is currently Executive Vice President at DENSO CORPORATION, where he also serves as Chief Innovation Officer, Chief Quality Officer, and Chief Human Resources Officer in the technology and human resources fields. He is also the Head of the general administration and human resources division, the Head of Korea, and has a wealth of experience and knowledge working in various businesses, functions, and overseas postings, including as the Head of overseas bases and the Head of company-wide manufacturing functions. And he has provided advice on management from a broad perspective as Outside Director of the Company since June 2024. The Company is requesting his appointment as Outside Director so that he can reflect the aforementioned wealth of experience and broad insight in the management of the Company and contribute to upholding and strengthening governance.</p>				
<p>Term of office as Outside Director at the closing of this General Meeting of Shareholders 2 year</p>		<p>Attendance at Board of Directors Meetings for FY2025 Regular : 11/13, Extraordinary : -</p>		

Candidate No.	Name (Date of Birth)	Career summary, posts, and responsibilities at the Company		Number of the Company's shares owned
9	 Hiroko Omura (February 17, 1970) <u>New appointment</u> <u>Outside Director</u> <u>Independent Director</u>	April 1992	Joined YAMAHA CORPORATION	0
		April 2019	Operating Officer, YAMAHA CORPORATION	
		March 2024	Established trine Inc., Representative Director (to present)	
		June 2025	Director, TSUZUKI DENKI CO., LTD. (to present)	
		<u>[Important concurrent position]</u> Representative Director, trine Inc. Outside Director, TSUZUKI DENKI CO., LTD		
<u>Reasons for selection as a candidate for Outside Director and expected roles</u> Ms. Omura possesses expertise in marketing management, branding strategy and new business development at Yamaha Corporation. The Company is requesting her appointment as Outside Director because it believes she will reflect her abundant experience and profound insight in the management of the Company.				
<u>Term of office as Outside Director at the closing of this General Meeting of Shareholders</u> -			<u>Attendance at Board of Directors Meetings for FY2025</u> Regular : -, Extraordinary : -	

(Notes)

- Ms. Shiokawa, Dr. Seto, Mr. Yamazaki and Ms. Omura are candidates for the position of Outside Director.
- The Company has concluded an agreement with Ms. Shiokawa, Dr. Seto and Mr. Yamazaki to limit their liabilities for damages under Article 423 paragraph (1) of the Companies Act, and limited the maximum amount of their liabilities for damages based on said agreement to the amount stipulated in Article 425 paragraph (1) of the Act. Also, in the event that the election of Ms. Omura who is a candidate for the position of Outside Director is approved, the Company plans to conclude an agreement to limit her liability for damages under Article 423 paragraph (1) of the Companies Act.
- The Company has entered into a directors and officers liability insurance (D&O insurance) contract stipulated in Article 430-3 of the Companies Act with the candidates as the insured to ensure that officers can fully perform their expected roles in the course of executing their duties and to allow the Company to obtain superior talent. If this proposal is approved as originally proposed and the candidates are appointed as Directors, they will be the insured under the said insurance contract.
 Under the said insurance contracts, damage that may be caused as a result of the insured officers, etc. assuming responsibilities regarding the execution of their duties or receiving claims pertaining to the pursuit of such responsibilities shall be covered. Provided, however, that there are certain exemptions; for example, damage caused as a result of any conduct committed while knowing that the conduct is in violation of laws and regulations shall not be covered.
 (The insurance fee for the policy including added special clauses is fully borne by the Company and no substantial insurance fee is borne by the insured. The said insurance contract has a provision of the deductible amount, up to which the insured are not covered for damage.)
 Note that the said insurance contract will be renewed on October 1, 2026, which falls within the candidate's term of office.
- Ms. Shiokawa, Dr. Seto, Mr. Yamazaki and Ms. Omura are candidates for Independent Director pursuant to the provisions of the Tokyo Stock Exchange and the Nagoya Stock Exchange.

〈Reference〉

Officers structure if Proposals No. 1 and No. 2 are approved

This matrix indicates the items (up to five) that the Company expects each member to demonstrate in particular and does not represent all of the experience and expertise of each Director.

		1	2	3	4	5	6	7	8	9	10
		Company management	Global	Technology development	Production engineering / Manufacturing	Sales / Purchasing	Finance / Accounting	Human resources	Legal / Compliance	Environment / Energy	IT/Digital Skills
Directors	Shuhei Toyoda	●	●	●	●			●			
	Masayoshi Shirayanagi	●	●			●	●	●			
	Hiroki Tsunoda	●	●	●						●	●
	Shunichi Iwamori	●	●		●	●	●				
	Norimichi Adachi	●	●		●						
	Junko Shiokawa		●				●		●		
	Takafumi Seto			●	●			●		●	●
	Yasuhiko Yamazaki	●	●	●	●			●			
	Hiroko Omura		●	●		●				●	

Audit & Supervisory Board Members	Kazuo Koide	●	●			●		●		●	
	Hidenori Ozaki	●	●			●				●	
	Hiroyuki Yokoyama	●	●	●	●				●		
	Hiroshi Miura	●	●				●		●		
	Yoshito Fujikawa			●			●	●	●		●

At the 95th Ordinary General Meeting of Shareholders held on June 17, 2020, approval was given for the remuneration for Directors of the Company comprising a monetary remuneration consisting of monthly remuneration and bonuses of up to 600 million yen per year (of which up to 70 million yen for Outside Directors), as well as a share remuneration of up to 100 million yen per year (with up to 100,000 shares as the total number of shares of the Company to be allocated to Directors of the Company (excluding Outside Directors; hereinafter, the “Eligible Directors”)).

In light of changes in the management environment, such as the revisions of Japan’s Corporate Governance Code, the Company has reviewed its officer remuneration system with the aim of creating a remuneration system that provides motivation for the improvement of business performance and corporate value in order to realize the Company’s 2030 Mid-term Business Plan while further sharing value with shareholders. As a result, the Board of Directors of the Company passed a resolution to increase the ratio of share remuneration to total remuneration for Directors at its meeting held on March 30, 2026.

Therefore, in accordance with the revisions to the officer remuneration system, the Company proposes that the total amount of monetary claims paid as remuneration for granting restricted shares to the Eligible Directors be set at up to 400 million yen per year, and the total number of shares of the Company issued or disposed of to the Eligible Directors be set at up to 200,000 shares per year (provided, however, that in the event of a share split of the Company’s common shares (including allotment of the Company’s common shares without contribution), a share consolidation thereof or any other event that requires adjustment of the total number of common shares of the Company to be issued or disposed of as restricted shares, on or after the date of approval and adoption of this proposal, such total number shall be adjusted to the reasonable extent).

Revisions to the officer remuneration system were discussed by the Management Advisory Council, at which independent Outside Directors comprise a majority of the council members, and then resolved by the Board of Directors at the aforementioned meeting.

The Company has obtained an opinion from the Management Advisory Council that this proposal is reasonable and in line with the policy for determining the remuneration for Directors as resolved by the Board of Directors, and therefore, the Company has determined that this proposal is appropriate.

The number of Directors will be nine (9) (including four (4) Outside Directors), and the Eligible Directors will be five (5), if Proposal No. 1 is approved and adopted as originally proposed.

The outline of the restricted share remuneration plan which was approved at the 95th Ordinary General Meeting of Shareholders held on June 17, 2020, is as follows.

Outline of the restricted share remuneration plan

The Eligible Directors shall pay all the monetary remuneration claims to be provided in the form of property contribution in kind, in accordance with the resolution of the Board of Directors of the Company, and shall, in return, receive the Company's common shares to be issued or disposed of by the Company.

The amount to be paid in per share for the Company's common shares to be issued or disposed of shall be determined by the Board of Directors based on the closing price of the Company's common shares on the Tokyo Stock Exchange on the business day prior to the date of each resolution by the Board of Directors (if there is no closing price on such date, the closing price on the closest preceding trading day) within the extent that the amount will not be particularly advantageous to the Eligible Directors who subscribe such common shares.

For such issuance or disposal of the Company's common shares thereby, an agreement on allotment of the restricted shares that includes the following provisions (hereinafter, the "Allotment Agreement") shall be entered into between the Company and each Eligible Director.

(1) Restriction Period

The Eligible Directors shall not transfer, create a security interest on, or otherwise dispose of the Company's common shares to be allotted under the Allotment Agreement (hereinafter, the "Allotted Shares") for a period from the payment date of the Allotted Shares until the time immediately after their retirement from the position of Director of the Company (hereinafter, the "Restriction Period") (hereinafter, the "Transfer Restrictions").

(2) Treatment on retirement from the position

If an Eligible Director retires from the position of Director before the expiration of the period from the start date of the Restriction Period to the time immediately before the conclusion of the first Ordinary General Meeting of Shareholders thereafter (hereinafter, the "Service Offering Period"), the Company shall automatically acquire the Allotted Shares without contribution, unless the reason for his/her retirement from office is the expiration of the term of his/her office, death or any other justifiable reason.

(3) Lifting of the Transfer Restrictions

The Company shall lift the Transfer Restrictions of all of the Allotted Shares upon the expiration of the Restriction Period, on condition that the Eligible Director has remained in the position of Director of the Company throughout the Service Offering Period. However, if the Eligible Director retires from the position defined in (2) above before the expiration of the Service Offering Period due to the expiration of the term of his/her office, death or any other justifiable reason defined in (2) above, the Company shall rationally adjust the number of the Allotted Shares on which the Transfer Restrictions are to be lifted, and the timing of lifting as needed. Furthermore, the Company shall automatically acquire without contribution the Allotted Shares on which the Transfer Restrictions have not been lifted as of the time immediately after the Transfer Restrictions were lifted, in accordance with the provisions above.

(4) Treatment during reorganization, etc.

Notwithstanding the provisions of (1) above, during the Restriction Period, if matters relating to a merger agreement under which the Company is the disappearing company, a share exchange agreement or share transfer plan in which the Company becomes a wholly-owned subsidiary of another company, or other reorganization, etc. are approved at the Company's General Meeting of Shareholders (or at a meeting of the Board of Directors in case where approval at the Company's General Meeting of Shareholders is not required in relation to the reorganization, etc.), the Company shall lift the Transfer Restrictions on the Allotted Shares with the number of shares that is reasonably determined considering the period from the start date of the Restriction Period to the approval date of the reorganization, etc. prior to the date on which the reorganization, etc. becomes effective, by a resolution of the Board of Directors. In cases specified above, the Company shall automatically acquire without contribution the Allotted Shares on which the Transfer Restrictions have not been lifted as of the time immediately after the expiration of the Restriction Period.

(5) Other matters

Other matters with regard to the Allotment Agreement shall be determined by the Board of Directors of the Company.