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To Whom It May Concern

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(Code: 3107 TSE Prime Market)

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Notice Concerning Revisions to Consolidated Financial Results Forecasts **for the Six Months Ending September 30, 2025 and the Fiscal Year Ending March 31, 2026**

In light of the recent business performance trends, we have revised the consolidated financial results forecasts for the six months ending September 30, 2025 and the fiscal year ending March 31, 2026 announced on May 14, 2025 as follows.

1. Revisions to consolidated financial results forecasts for the six months ending September 30, 2025

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	625,800	16,870	17,020	11,700	130.26
Revised forecasts (B)	640,000	21,900	22,050	15,100	168.38
Change (B-A)	14,200	5,030	5,030	3,400	-
Change (%)	2.3	29.8	29.6	29.1	-
(Reference) Results for the previous fiscal year (Fiscal year ended September 30, 2024)	517,383	13,522	13,839	9,474	102.52

2. Revisions to consolidated financial forecasts for the fiscal year ending March 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	1,265,800	38,500	38,800	26,700	297.26
Revised forecasts (B)	1,280,000	43,530	43,830	30,100	335.73
Change (B-A)	14,200	5,030	5,030	3,400	-
Change (%)	1.1	13.1	13.0	12.7	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	1,136,817	34,899	35,454	24,751	271.37

3. Reason for revision

Demand in the IT Infrastructure Distribution Business expanded, mainly driven by corporate customers in the services, manufacturing, and retail industries. Demand from government agencies was also captured, particularly through local public projects and introduction of joint procurement about GIGA School Phase II began in the education sector. As a result, net sales and profit(Operating profit , Ordinary profit , Profit attributable to owners of parent) increased in the consolidated financial results for the three months ended June 30, 2025.

The consolidated financial results forecasts for the six months ending September 30, 2025 about net sales and profit(Operating profit , Ordinary profit , Profit attributable to owners of parent) have been revised to reflect expected replacement demand for PCs following the end of support for Windows 10 in October 2025, as well as for GIGA School devices. Accordingly, the consolidated financial results forecasts for the fiscal year ending March 31,2026 about net sales and profit(Operating profit , Ordinary profit , Profit attributable to owners of parent) have also been revised.

※ The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecasts due to various factors in the future.