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July 31,2026

Consolidated Financial Results for the Three Months Ended June 30,2026 (Under Japanese GAAP)

Company name:	Fujibo Holdings, Inc.
Listing:	Tokyo Stock Exchange
Securities code:	3104
URL:	https://www.fujibo.co.jp/
Representative:	Masahide Inoue, Representative Director and President
Inquiries:	Tatsuya Sasaki, Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: None
Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30,2026 (from April 1,2026 to June 30,2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30,2026	13,172	17.0	2,481	28.2	2,598	26.6	1,744	17.7
June 30,2025	11,253	8.4	1,935	25.1	2,052	28.0	1,482	37.6

Note: Comprehensive income
For the three months ended June 30,2026: ¥1,988 million [53.1%]
For the three months ended June 30,2025: ¥1,299 million [4.5%]

	Basic earnings per share	Diluted earnings per share
three months ended	Yen	Yen
June 30,2026	51.74	—
June 30,2025	43.62	—

The company conducted a three-for-one stock split of the common shares on April 1,2026. Basic earnings per share is calculated based on the assumption that the stock split was carried out at the beginning of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30,2026	72,389	52,499	72.5
March 31,2026	71,816	51,691	72.0

Reference: Equity
As of June 30,2026: ¥52,498 million
As of March 31,2026: ¥51,691 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31,2026	—	75.00	—	105.00	180.00
Fiscal year ending March 31,2027	—				
Fiscal year ending March 31,2027 (Forecast)		42.00	—	42.00	84.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
The company conducted a three-for-one stock split of the common shares on April 1,2026. For the fiscal year ended March 31, 2026, the actual amounts of dividends before the stock split are stated. For the fiscal year ending March 31, 2027 (forecast), the figures after the stock split are stated.

3. Forecast of Consolidated financial results for the March 31,2027 (from April 1,2026 to March 31,2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six Months Ending September 30,2026	27,000	19.8	4,750	25.9	4,850	24.2	3,200	17.2	94.89
Fiscal year ending March 31,2027	54,900	19.5	9,900	21.6	10,100	20.9	6,800	21.2	201.63

Note: Revisions to the forecasts of financial results most recently announced: Yes

* Notes

(1) Changes in significant subsidiaries during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to “2. Quarterly Consolidated Financial Statements and Principal Notes (3) Notes to Quarterly Consolidated Financial Statements” on page 8 of the Attachments.

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30,2026	34,062,000 shares
As of March 31,2026	34,062,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30,2026	344,539 shares
As of March 31,2026	344,313 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30,2026	33,717,531 shares
Three months ended June 30,2025	33,987,883 shares

The company conducted a three-for-one stock split of the common shares on April 1,2026. The number of shares issued at the end of the fiscal year, the number of treasury shares at the end of the fiscal year, and the average number of shares during the fiscal year have been calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
  The earnings forecasts and other forward-looking statements herein are based on information currently available and certain assumptions deemed reasonable by the Company, and actual results may differ significantly from these forecasts due to various factors.
  Please refer to “1. Qualitative Information on Quarterly Financial Results (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” on page 3 of the Attachments for cautionary notes regarding underlying assumptions for and the use of the forecasts of financial results.

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

For the three months ended June 30, 2026, the Japanese economy has been on track for a moderate recovery, supported by improvements in corporate earnings and the employment and income environment. However, the economic outlook remains uncertain mainly due to the impact of continued inflation on personal consumption, changes in the situation in the Middle East, financial and capital market fluctuations, and trends surrounding U.S. trade policies.

In this economic environment, the Fujibo Group started the Medium-term Management Plan “Shinka 26–30” from April 2026. For the evolution of the business base, the Group is shifting its focus to the Polishing Pad and Industrial Chemicals Businesses, as well as actively making capital expenditures and developing new businesses. In addition, for the evolution of the functional base, the Group is committed to employee development and creating a good working environment, with the aim of further strengthening organizational capabilities.

In the first three years of the Plan, the Group aims to achieve an operating profit of ¥10.0 billion at the earliest possible stage. The target set for the latter two years is to achieve net sales of ¥65.0 billion and an operating profit of ¥13.0 billion in fiscal year 2030. To achieve these, the Group will work on the growth and profitability improvement of mainstay businesses, the strengthening of R&D and production systems, the promotion of overseas expansion, and the establishment of stable supply chains in light of the situation in the Middle East.

As a result, for the three months ended June 30, 2026, net sales amounted to ¥13,172 million, a year-on-year increase of ¥1,918 million (17.0%), operating profit amounted to ¥2,481 million, a year-on-year increase of ¥545 million (28.2%), and ordinary profit amounted to ¥2,598 million, a year-on-year increase of ¥545 million (26.6%). Adjusting results by adding or subtracting extraordinary income and losses, income taxes, etc., profit attributable to owners of parent amounted to ¥1,744 million, a year-on-year increase of ¥262 million (17.7%).

Results by segment are as described below.

1) Polishing Pad Business

The global semiconductor market is projected to continue growing, supported by ongoing demand for AI, cloud infrastructure, and advanced electronic devices. Against this backdrop, orders for polishing pads for semiconductor devices (CMP) remained strong as demand increased for semiconductors for use in advanced logic applications, fueled by the adoption of generative AI. Products for silicon wafer applications remained strong mainly due to the recovery of demand for memory chips. Orders for hard disks applications also remained strong supported by demand from data centers. Meanwhile, raw material prices have continued to rise due to the escalating tension in the Middle East. The Company will minimize the impact of higher prices by passing the increased costs on to product prices, while securing raw materials remains the top priority.

As a result, net sales amounted to ¥6,499 million, a year-on-year increase of ¥1,259 million (24.0%), and operating profit amounted to ¥1,997 million, a year-on-year increase of ¥517 million (35.0%).

2) Industrial Chemicals Business

Orders for contract manufacturing of functional materials, pharmaceutical intermediates, agricultural chemical intermediates, etc. remained strong, supported by the continued expansion of the electronic materials market, including semiconductors, as the agricultural chemical market showed signs of a gradual recovery. In addition, the overall plant operating rates were maintained at high levels, with the start of operation of the new fifth plant in April 2026. Meanwhile, raw material prices soared due to the escalating tension in the Middle East, resulting in price increases being passed on to each order.

As a result, net sales amounted to ¥4,582 million, a year-on-year increase of ¥945 million (26.0%), and operating profit amounted to ¥434 million, a year-on-year increase of ¥75 million (21.1%).

3) Lifestyle Apparel Business

A difficult environment for textile materials continued due to the weak yen and rising personnel expenses and costs. Sales of textile products decreased due to a decline in the number of stores and selling floor space of mass merchandisers and increasingly frugal mindset of consumers. Overseas sales decreased as orders slowed down triggered by the deterioration of Japan-China relations. Nevertheless, the Company has been striving to expand sales channels in Japan and abroad by developing overseas e-commerce sales operations with enhanced digital marketing. Profit decreased due to increases in personnel and advertising expenses, in addition to a decline in gross margin ratio driven by exchange rates.

As a result, net sales amounted to ¥1,380 million, a year-on-year decrease of ¥234 million (14.5%), and operating profit amounted to ¥45 million, a year-on-year decrease of ¥78 million (63.0%).

4) Other

In Chemical Products division, orders for medical device parts fell slightly short of expectations, while those for digital camera applications remained largely steady. In Molding division, projects for automotive applications have been on an increasing trend and have materialized, despite the impact of the discontinuation of EV development. For office equipment applications, although sales remained sluggish due to a changeover period in development projects, projects for medical applications and new fields, as well as hot runner projects, are on an increasing trend.

As a result, net sales amounted to ¥709 million, a year-on-year decrease of ¥51 million (6.7%), and operating profit amounted to ¥3 million, a year-on-year increase of ¥30 million.

(2) Explanation of Financial Position

(Assets)

Total assets increased ¥573 million from the end of the previous fiscal year to ¥72,389 million.

Current assets decreased ¥128 million to ¥25,451 million. This was mainly due to a decrease in cash and deposits, despite an increase in inventories.

Non-current assets increased ¥701 million to ¥46,937 million. This was mainly due to an increase in property, plant and equipment as a result of capital expenditures in the Polishing Pad Business.

(Liabilities)

Total liabilities decreased ¥234 million from the end of the previous fiscal year to ¥19,890 million.

Current liabilities decreased ¥316 million to ¥12,988 million, while non-current liabilities increased ¥82 million to ¥6,901 million. This was mainly due to decreases in income taxes payable and provisions, despite an increase in trade payables.

(Net assets)

Total net assets increased ¥807 million from the end of the previous fiscal year to ¥52,499 million. This was mainly due to an increase of ¥1,744 million from the recording of profit attributable to owners of parent, despite a decrease of ¥1,180 million due to dividends of surplus.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

Forecasts of the financial results for the fiscal year ending March 31, 2027 have been revised from those announced on May 15, 2026, in light of factors such as the results for the three months ended June 30, 2026 and the anticipated increase in demand for advanced semiconductors for AI applications. The financial results forecast is based on information available at the present time. However, actual results may differ from forecast figures depending on various factors.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31,2026	As of June 30,2026
Assets		
Current assets		
Cash and deposits	9,535	8,662
Notes and accounts receivable - trade	8,742	8,774
Electronically recorded monetary claims - operating	202	243
Merchandise and finished goods	1,162	1,337
Work in process	2,655	3,131
Raw materials and supplies	2,044	2,020
Other	1,243	1,289
Allowance for doubtful accounts	(7)	(7)
Total current assets	25,580	25,451
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,094	13,130
Machinery, equipment and vehicles, net	7,383	10,246
Land	14,803	14,791
Other, net	6,938	3,413
Total property, plant and equipment	41,220	41,582
Intangible assets	376	352
Investments and other assets	4,638	5,002
Total non-current assets	46,235	46,937
Total assets	71,816	72,389

(Millions of yen)

	As of March 31,2026	As of June 30,2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,704	4,185
Electronically recorded obligations - operating	1,745	2,119
Short-term borrowings	134	134
Income taxes payable	1,329	661
Provisions	965	527
Other	5,425	5,359
Total current liabilities	13,305	12,988
Non-current liabilities		
Long-term borrowings	90	60
Retirement benefit liability	4,047	4,010
Asset retirement obligations	529	546
Other	2,152	2,285
Total non-current liabilities	6,819	6,901
Total liabilities	20,124	19,890
Net assets		
Shareholders’ equity		
Share capital	6,673	6,673
Capital surplus	1,277	1,277
Retained earnings	39,760	40,324
Treasury shares	(684)	(685)
Total shareholders’ equity	47,027	47,590
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,971	2,243
Deferred gains or losses on hedges	(0)	0
Revaluation reserve for land	1,566	1,566
Foreign currency translation adjustment	1,208	1,175
Remeasurements of defined benefit plans	(81)	(78)
Total accumulated other comprehensive income	4,664	4,908
Non-controlling interests	0	0
Total net assets	51,691	52,499
Total liabilities and net assets	71,816	72,389

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three Months Ended June 30

(Millions of yen)

	For the three months ended June 30,2025	For the three months ended June 30,2026
Net sales	11,253	13,172
Cost of sales	7,201	8,406
Gross profit	4,051	4,765
Selling, general and administrative expenses		
Salaries and wages	400	448
Retirement benefit expenses	37	33
Provision for bonuses	97	115
Technical research expenses	409	405
Other	1,172	1,281
Total selling, general and administrative expenses	2,116	2,284
Operating profit	1,935	2,481
Non-operating income		
Interest income	0	2
Dividend income	49	61
Rental income from non-current assets	74	78
Other	40	15
Total non-operating income	164	157
Non-operating expenses		
Interest expenses	1	0
Rental expenses on non-current assets	14	15
Idle asset expenses	7	9
Commitment fees	8	8
Other	14	6
Total non-operating expenses	46	40
Ordinary profit	2,052	2,598
Extraordinary income		
Gain on sale of non-current assets	0	—
Total extraordinary income	0	—
Extraordinary losses		
Loss on disposal of non-current assets	50	48
Impairment losses	0	0
Total extraordinary losses	50	48
Profit before income taxes	2,002	2,550
Income taxes - current	303	591
Income taxes - deferred	215	213
Total income taxes	519	805
Profit	1,482	1,744
Profit (loss) attributable to non-controlling interests	0	(0)
Profit attributable to owners of parent	1,482	1,744

Quarterly Consolidated Statements of Comprehensive Income

Three Months Ended June 30

(Millions of yen)

	For the three months ended June 30,2025	For the three months ended June 30,2026
Profit	1,482	1,744
Other comprehensive income		
Valuation difference on available-for-sale securities	98	272
Deferred gains or losses on hedges	4	0
Foreign currency translation adjustment	(288)	(32)
Remeasurements of defined benefit plans, net of tax	2	3
Total other comprehensive income	(183)	244
Comprehensive income	1,299	1,988
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,299	1,988
Comprehensive income attributable to non-controlling interests	(0)	(0)

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements)

Deferred accounting of cost differences

The cost differences arising from periodic repairs that are performed in a particular quarter are deferred because costs are planned on an annual basis and are expected to be eliminated by the end of the cost calculation period.

(Segment information, etc.)

[Segment information]

I. For the three months ended June 30,2025 (from April 1,2025 to June 30,2025)

Information on net sales and profit (loss) and information on breakdown of revenue by reportable segment

(Millions of yen)

	Reportable segment				Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded in Quarterly Consolidated Statements of Income (Note 3)
	Polishing Pad Business	Industrial Chemicals Business	Lifestyle Apparel Business	Total				
Net sales								
Revenue from contracts with customers	5,240	3,636	1,615	10,492	760	11,253	—	11,253
Other revenue	—	—	—	—	—	—	—	—
Net sales to outside customers	5,240	3,636	1,615	10,492	760	11,253	—	11,253
Inter-segment net sales or transfers	0	—	1	1	—	1	(1)	—
Total	5,240	3,636	1,616	10,493	760	11,254	(1)	11,253
Segment profit (loss)	1,479	358	123	1,962	(26)	1,935	(0)	1,935

Notes:
1. The "Other" category represents business segments that are not included in the reportable segments. It includes the automotive-related business and the chemical products business.
2. Segment profit (loss) adjustments include inter-segment transaction eliminations.
3. Segment profit (loss) is adjusted with operating profit in the Quarterly Consolidated Statements of Income.

II. For the three months ended June 30,2026 (from April 1,2026 to June 30,2026)

Information on net sales and profit and information on breakdown of revenue by reportable segment

(Millions of yen)

	Reportable segment				Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded in Quarterly Consolidated Statements of Income (Note 3)
	Polishing Pad Business	Industrial Chemicals Business	Lifestyle Apparel Business	Total				
Net sales								
Revenue from contracts with customers	6,499	4,582	1,380	12,462	709	13,172	—	13,172
Other revenue	—	—	—	—	—	—	—	—
Net sales to outside customers	6,499	4,582	1,380	12,462	709	13,172	—	13,172
Inter-segment net sales or transfers	—	—	—	—	0	0	(0)	—
Total	6,499	4,582	1,380	12,462	709	13,172	(0)	13,172
Segment profit	1,997	434	45	2,477	3	2,481	0	2,481

Notes: 1. The “Other” category represents business segments that are not included in the reportable segments. It includes the automotive-related business and the chemical products business.
2. Segment profit adjustments include or loss inter-segment transaction eliminations.
3. Segment profit is adjusted with operating profit in the Quarterly Consolidated Statements of Income.

(Notes on statements of cash flows)

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended June 30,2026. Depreciation (including amortization related to intangible assets other than goodwill) and amortization of goodwill for the three months ended June 30,2025 and 2026 were as follows:

(Millions of yen)

	For the three months ended June 30,2025	For the three months ended June 30,2026
Depreciation	769	976
Amortization of goodwill	35	12