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April 9, 2026

Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (Under Japanese GAAP)

Company name: Treasure Factory Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 3093
 URL: <https://www.treasurefactory.co.jp/>
 Representative: Eigo Nosaka, President & CEO
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 Telephone: +81-3-3880-8822
 Scheduled date of annual general meeting of shareholders: May 27, 2026
 Scheduled date to commence dividend payments: May 28, 2026
 Scheduled date to file annual securities report: May 26, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for Institutional investors and analysts)

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the fiscal year ended February 28, 2026 (March 1, 2025 to February 28, 2026)

(1) Consolidated operating results

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended February 28, 2026	48,597	15.1	4,777	18.4	4,857	19.0	3,171	17.0
February 28, 2025	42,207	22.5	4,035	20.5	4,082	20.4	2,709	20.9

(Note) Comprehensive income: For the fiscal year ended February 28, 2026 3,240 million yen (18.2%)
 For the fiscal year ended February 28, 2025 2,740 million yen (19.6%)

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Operating profit margin
Fiscal year ended	yen	yen	%	%	%
February 28, 2026	135.29	—	27.4	21.0	9.8
February 28, 2025	115.63	115.62	28.7	21.2	9.6

(Reference) Share of loss (profit) of entities accounted for using equity method:

For the fiscal year ended February 28, 2026 — million yen
 For the fiscal year ended February 28, 2025 — million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
Fiscal year ended	million yen	million yen	%	Yen
February 28, 2026	25,479	12,900	50.0	543.21
February 28, 2025	20,830	10,502	50.0	444.44

(Reference) Equity: As of February 28, 2026 12,733 million yen
 As of February 28, 2025 10,415 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	million yen	million yen	million yen	million yen
February 28, 2026	3,242	-1,985	743	5,012
February 28, 2025	2,819	-1,884	-539	3,004

2. Dividends

	Dividends per share					Total dividends (Total)	Dividend payout ratio (Consolidated)	Dividend on equity (Consolidated)
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Fiscal year end	Total			
Fiscal year ended	yen	yen	yen	yen	yen	million yen	%	%
February 28, 2025	—	18.00	—	18.00	36.00	843	31.1	8.9
February 28, 2026	—	19.00	—	21.00	40.00	937	29.6	8.1
February 28, 2027 (Forecast)	—	22.00	—	22.00	44.00		—	

3. Results forecast for the fiscal year ending February 28, 2027 (March 1, 2026 to February 28, 2027)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half	24,994	11.3	1,928	0.5	1,904	-2.9	1,241	0.2	52.96
Full year	54,304	11.7	5,065	6.0	5,059	4.2	3,395	7.1	144.83

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — companies (Company name:—)

Excluded: — companies (Company name:—)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	24,347,800 shares
As of February 28, 2025	24,347,800 shares

(ii) Number of treasury shares at the end of the period

As of February 28, 2026	906,591 shares
As of February 28, 2025	911,716 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended February 28, 2026	23,439,483 shares
Fiscal year ended February 28, 2025	23,431,694 shares

