



February 18, 2026

Company name: Treasure Factory Co., Ltd.
 Name of representative: Eigo Nosaka, President & CEO
 (Code number: 3093; Tokyo Stock Exchange, Prime Market)
 Inquiries: Takaaki Kanesaka, General Manager
 of Corporate Planning Office
 (Telephone: +81-3-3880-8822)

Notice Regarding Revisions to Performance Forecasts and Dividend Forecasts

Treasure Factory Co., Ltd. (the “Company”) hereby announces that it has revised the consolidated performance forecasts and dividend forecasts for the fiscal year ending February 2026, which were announced on April 9, 2025, as described below.

1. Revision of Performance Forecasts

(1) Revision of consolidated performance forecast figures for the fiscal year ending February 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previous forecast (A)	46,252	4,420	4,441	3,008	128.37
Revised forecast (B)	48,352	4,694	4,775	3,141	129.01
Change (B-A)	2,100	274	334	133	-
Percentage change (%)	4.5	6.2	7.5	4.4	-
(Reference) Full-year results for the previous fiscal year (Full-year results for the fiscal year ending February 2025)	42,207	4,035	4,082	2,709	115.63

(2) Reasons for Revision

In the cumulative consolidated third quarter, demand for reuse continued to be strong, and existing store sales showed high growth, resulting in consolidated net sales reaching 115.3% year-on-year. Operating profit, ordinary profit, and quarterly net profit attributable to owners of parent were around 113% year-on-year, outperforming the plan. Even in the fourth quarter, standalone existing store sales continued to outperform the plan, with December at 103.4% year-on-year and January at 106.2% year-on-year. As a result, the full-year performance for net sales, operating profit, ordinary profit, and net profit attributable to owners of parent is expected to outperform the previous forecast, thus the Company is revising the previously announced figures.

(Note) The above performance forecasts are based on information available at the time of this announcement, and actual results may differ from the forecast figures due to various future factors.

2. Revision of Dividend Forecasts

(1) Details of Dividend Forecast Revisions

	Annual Dividend per Share (yen)			
	End of 2nd quarter (August 31, 2025)	Fiscal year end (February 28, 2026)	30th Anniversary commemorative	Total
Previous forecast (Announced on April 9, 2025)	19.00 yen	20.00 yen		39.00 yen
Revised forecast		21.00 yen		40.00 yen
Actual results for the current fiscal year	19.00 yen			
Actual results for the previous fiscal year (Fiscal year ended February 2025)	18.00 yen	16.00 yen	2.00 yen	36.00 yen

(2) Reasons for Revision

The Company recognizes the return of profits to shareholders as an important management issue, and its basic policy is to continuously pay dividends in accordance with business performance, taking into account the balance between shareholder returns and strengthening its financial base through enhanced internal reserves, with a target payout ratio of 30% or more for the time being.

In light of the upward revision of the full-year performance forecast, the Company has decided to increase the year-end dividend per share by 1 yen to 21 yen. As a result, the annual dividend per share for the current fiscal year will be 40 yen, an increase of 1 yen from the previous forecast, and the estimated payout ratio will be 31.0%.

Going forward, it will continue to implement shareholder returns and dividend policies with the above dividend policy and payout ratio target in mind.

(Note) The above performance forecasts are based on information available at the time of this announcement, and actual results may differ from the forecast figures due to various future factors.