



February 9, 2026

Company name: Treasure Factory Co. Ltd.
 Name of representative: Eigo Nosaka, President & CEO
 (Code number: 3093; Tokyo Stock Exchange, Prime Market)
 Inquiries: Eiji Kobayashi, Director in Charge of Administration
 (Telephone: +81-3-3880-8822)

Monthly Sales Summary (January 2026) (Non-Consolidated)

		Net Sales YoY (%)				Number of Stores		
		All Stores		Existing Stores		Store Openings	Store Closings	Total Stores
		Current Year	Previous Year	Current Year	Previous Year			
	Mar. 2025	112.4	120.9	104.4	108.9	3	1	212(4)
	Apr. 2025	110.8	120.3	103.6	108.1	3	0	215(4)
	May 2025	113.3	118.4	105.2	107.2	1	0	216(4)
	Jun. 2025	108.4	122.3	100.3	112.8	3	0	219(4)
	Jul. 2025	109.0	114.8	101.6	105.0	4	0	223(4)
	Aug. 2025	121.0	116.4	111.4	105.3	3	0	226(4)
	First Half Total	112.3	118.9	104.3	107.9	17	1	226(4)
	Sep. 2025	114.5	119.2	105.7	107.2	1	0	227(4)
	Oct. 2025	115.9	113.2	106.6	101.6	3	1	229(4)
	Nov. 2025	115.2	121.6	105.7	109.9	4	0	233(4)
	Dec. 2025	112.3	119.4	103.4	108.9	2	1	234(4)
	Jan. 2026	115.3	121.3	106.2	110.6	0	0	234(4)
	Feb. 2026		119.1		109.9			
	Second Half Total		119.0		107.9			
	Fiscal Year Total		118.9		107.9			

[Monthly comment]

In January, net sales were 115.3% YoY for all stores and 106.2% for existing stores. As a result, existing store sales exceeded the same month of the previous year for the 53rd consecutive month. The number of weekends and holidays in the month was one day more than in the previous year.

In terms of merchandise, although the additional holiday had a positive impact, the robust performance of core winter merchandise and general goods contributed even more significantly to boosting overall results. Winter clothing drove sales as temperatures remained low throughout the month. Additionally, categories such as fashion accessories, hobby goods, and household goods continued to grow. Alongside favorable weather factors, solid underlying reuse demand contributed to the continued strong performance.

[Information on store opening and closing]

There are no applicable matters to report.

Note 1: The figures in this monthly sales summary are preliminary and subject to revision in subsequent updates.

In addition, these materials have not been audited by an independent auditor.

Note 2: Existing stores are defined as stores that were in operation for the full year of the previous fiscal year.

Note 3: The figures shown in % are year-on-year changes.

Net sales do not include non-store sales, or sales of FC stores and stores of subsidiaries.

Note 4: The number of stores represents the total of domestic directly managed stores and FC stores.

The number of FC stores is shown in parentheses; FC openings and closings are noted only when they occur. Stores of subsidiaries are not included.

Note 5: The monthly sales summary will be disclosed around the seventh business day of the following month.

Please note that the timing of disclosure is subject to change without notice.