



August 13, 2025

Company name: Treasure Factory Co. Ltd.
Name of representative: Eigo Nosaka, President & CEO
(Securities code: 3093; Tokyo Stock
Exchange, Prime Market)
Inquiries: Eiji Kobayashi, Director in Charge of
Administration
(Telephone: +81-3-3880-8822)

Notice of establishment of a subsidiary

Treasure Factory Co. Ltd. (the “Company”) hereby announces that its Board of Directors resolved on August 13, 2025, to establish a subsidiary as described below.

1. Reason for incorporation

The Company's medium-term management plan includes "growth in overseas markets." The Company currently operates in two regions, Thailand and Taiwan. Based on the expertise gained from our overseas business to date, we have researched several potential markets. As a result, we have selected the United States for our next stage of growth, as it is the world's largest consumer market with a thriving reuse market.

2. Overview of the subsidiary

Name	Treasure Factory USA Inc. (planned)
Address	United States (Details to be determined)
Name of representative	Tetsuya Yamamoto
Description of business	Operation of reuse shops, etc.
Capital stock	2 million US dollars (approximately 300 million yen)
Date of establishment	September 2025 (planned)
Fiscal year end	End of November
Major shareholders and their shareholding ratio(s)	Treasure Factory Co. Ltd. 100%

3. Impact on business performance

The Company believes that the impact of this matter on its financial results for the fiscal year ending February 2026 is minimal. However, the Company will promptly disclose any information if it determines that timely disclosure is necessary.