

【Summary】J. Front Retailing Consolidated Revenue Report April 2026 (IFRS)

1. Revenue (Sales) by Segment (% change year on year)

			(Reference) Gross sales	
	April	H1 Total	April	H1 Total
Department Store Business	3.5	3.4	6.0	5.4
SC Business	1.7	1.8	6.1	6.4
Developer Business	(20.7)	(16.8)	(20.7)	(16.8)
Payment and Finance Business	16.2	17.6	16.2	17.6
Other	6.5	3.2	6.8	4.1
Total Consolidated	1.1	0.2	5.0	4.5

- Notes: 1. J. Front Retailing (the "Company") has voluntarily applied the International Financial Reporting Standards (IFRS) since March 2017.
2. Gross sales are calculated by converting sales from purchase recorded at the time of sale (*shoka shiire*) of the Department Store Business which are recognized as revenue under IFRS, into gross amount and converting the net amount of sales of the "SC Business" into tenant transaction volume (gross amount basis).
3. Each figure of the reportable segment above is calculated based on simple sum of entities included in each segment. Therefore, intercompany transactions within each segment are not eliminated.

2. Sales of Department Store Business (Gross sales)

a) Sales and Customer Traffic of Each Store (% change year on year)

	April		H1 Total	
	Sales	Customer traffic	Sales	Customer traffic
Daimaru Shinsaibashi	15.9	(0.8)	12.1	(0.2)
Daimaru Umeda	(38.3)	(8.1)	(32.4)	(7.5)
Daimaru Tokyo	14.1	4.0	11.1	3.5
Daimaru Kyoto	8.5	(1.7)	4.6	(2.5)
Daimaru Kobe	10.9	1.8	7.3	1.9
Daimaru Suma	(0.1)	(2.5)	0.1	(4.6)
Daimaru Ashiya	(9.5)	(5.0)	(7.7)	(4.6)
Daimaru Sapporo	8.5	(0.5)	11.0	(1.5)
Daimaru Shimonoseki	(2.3)	6.2	(3.3)	3.9
Matsuzakaya Nagoya	9.0	(6.2)	12.0	(4.2)
Matsuzakaya Ueno	6.9	1.7	3.3	2.8
Matsuzakaya Shizuoka	4.7	(0.4)	5.2	0.4
Matsuzakaya Takatsuki	0.1	4.8	1.1	4.3
Total stores	5.8	(1.4)	5.4	(1.3)
Corporations, head office, etc.	1.3	-	6.2	-
Total Daimaru Matsuzakaya	5.5	(1.4)	5.4	(1.3)
Of which: net sales of goods	5.7	-	5.6	-
Of which: real estate lease revenue	1.7	-	1.1	-
Hakata Daimaru	15.8	(5.5)	5.9	(4.3)
Kochi Daimaru	(7.8)	0.6	(2.4)	3.2
Total Department Store Business	6.0	(1.6)	5.4	(1.4)

b) Daimaru Matsuzakaya Department Stores Sales by Merchandise Category (% change year on year)

	Total all stores	
	April	H1 Total
Men's clothing	(4.6)	(6.2)
Women's clothing	10.9	9.6
Children's clothing	(14.2)	(12.9)
Other clothing	0.5	(5.0)
Total clothing	8.7	7.5
Accessories	(16.6)	(12.9)
Cosmetics	6.2	4.6
Fine arts / jewelry / precious metals	14.1	18.1
Other general goods	14.6	8.6
Total general goods	10.2	10.9
Furniture	16.9	14.0
Electric appliances	(4.9)	26.3
Other household goods	5.0	3.0
Total household goods	7.7	5.6
Perishable foods	0.4	(0.7)
Confectionary	0.6	3.7
Delicatessen	(5.3)	(4.3)
Other foods	1.7	2.4
Total foods	(1.2)	0.6
Restaurants & cafés	(12.4)	(8.6)
Services	(5.3)	6.9
Other	25.5	16.2
Total	5.7	5.6

3. Tenant Transaction Volume of PARCO Stores

***Tenant transaction volume** is the total value of the tenant transaction volume (sales) of PARCO stores. Previous year values are also calculated using the same standards.

a) Tenant Transaction Volume by Store (% change year on year)

	April	H1 Total
Sapporo PARCO	6.4	5.5
Sendai PARCO	(0.1)	3.1
Urawa PARCO	8.9	6.6
Ikebukuro PARCO	4.9	(2.9)
PARCO_ya Ueno	13.0	13.4
Hibarigaoka PARCO	6.2	6.3
Kichijoji PARCO	9.4	7.3
Shibuya PARCO	28.8	33.6
Kinshicho PARCO	5.4	4.8
Chofu PARCO	6.8	3.6
Shizuoka PARCO	3.1	3.3
Nagoya PARCO	7.2	13.5
Shinsaibashi PARCO	(12.0)	(12.5)
Hiroshima PARCO	3.2	2.6
Fukuoka PARCO	6.3	5.5
Total all stores	7.2	7.3
Total comparable stores	7.2	7.3

b) Sales by Merchandise Category (% change year on year)

	Total all stores	
	April	H1 Total
Clothing	7.0	7.2
Accessories	9.9	7.7
General goods	8.4	10.7
Foods	1.5	0.2
Restaurants & cafés	(1.5)	0.1
Other	7.2	7.3
Total	7.2	7.3

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