

August 19, 2025

Company name : DD GROUP Co., Ltd.  
Representative : President and Representative Director Atsuhisa Matsumura  
(Securities code: 3073 TSE Prime)  
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### **Notice Regarding Acquisition and Cancellation of All Class A Preferred Stock**

DD GROUP Co., Ltd. (the "Company") resolved at a meeting of the Board of Directors held August 19, 2025, and hereby announces that if the tender offer for our common shares by PCGVI-1 Inc. is successfully completed, we will acquire all of the Class A Preferred Stock for cash consideration pursuant to Article 11, Paragraph 6(Acquisition Clause with Cash as Consideration) and subsequently cancel the said shares pursuant to Article 178 of the Companies Act, subject to such acquisition.

#### **1. Reasons for the Acquisition and Cancellation of Treasury Stock (the Class A Preferred Stock)**

On February 28, 2022, in a severe business environment due to the spread of the COVID-19, the Company issued 50,000 shares of Class A Preferred Stock for a total of 5 billion yen, with the aim of strengthening its capital base and stabilizing its financial foundation. Subsequently, as our profitability recovered and capital increased, we acquired and canceled a portion of the Class A Preferred Stock (30,000 shares) on February 28, 2025.

Furthermore, as stated in the " Notice regarding Expression of Opinion in favor of the Tender Offer for the Shares of the Company by PCGVI-1 Inc. and Recommendation to Tender Shares" published on July 14, 2025, we have resolved to acquire and cancel all remaining Class A Preferred Shares should the tender offer for our common shares by PCGVI-1 Inc. be successfully completed.

#### **2. Details of the Acquisition**

(1)	Class of Shares to be Acquired	Class A Preferred Stock
(2)	Total Number of Shares to be Acquired	20,000 shares
(3)	Consideration for Acquisition of Shares	Cash
(4)	Acquisition Price per Share	102,140.21 yen
(5)	Total Acquisition Price of Shares	2,042,804,200 yen
(6)	Scheduled Acquisition Date	September 3, 2025
(7)	Counterparty to the Acquisition	DBJ Food & Hospitality Support Fund Investment Limited Partnership

Note: The above acquisition price is calculated based on the provisions of Article 11, Paragraph 5-2 of the Company's Articles of Incorporation.

### 3. Details of the Cancellation

(1)	Class of Shares to be Canceled	Class A Preferred Stock
(2)	Total Number of Shares to be Canceled	20,000 shares
(3)	Scheduled Cancellation Date	September 3, 2025

Note: The cancellation of these shares is conditional on the acquisition of the Class A Preferred Stock by the Company as described in "2. Details of the Acquisition."

### 4. Impact on Financial Results

The impact of this matter on the Company's financial results for the current fiscal year is expected to be minor. If any matter that may affect the financial results arises in the future, we will promptly disclose it.