

August 12, 2025

## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: Sanyodo Holdings Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3058  
 URL: <https://ir.sanyodo.co.jp/>  
 Representative: Kazuhiro Kato, Chief Executive Officer, President  
 Inquiries: Isamu Ito, Director, Operating Officer of Management Planning Division  
 Telephone: +81-52-871-3434  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	3,851	(2.8)	(57)	-	(48)	-	106	-
June 30, 2024	3,961	(4.9)	(48)	-	(34)	-	(37)	-

Note: Comprehensive income For the three months ended June 30, 2025: ¥(9) million [-%]  
 For the three months ended June 30, 2024: ¥(42) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	14.58	-
June 30, 2024	(5.12)	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	11,777	2,811	23.9
March 31, 2025	12,410	2,820	22.7

Reference: Equity  
 As of June 30, 2025: ¥2,811 million  
 As of March 31, 2025: ¥2,820 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00		0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	16,500	(0.6)	30	(75.7)	60	(64.4)	120	(32.5)	16.48

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	7,400,000 shares
As of March 31, 2025	7,400,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	116,606 shares
As of March 31, 2025	116,606 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	7,283,394 shares
Three months ended June 30, 2024	7,283,394 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Group and certain conditions that the Group deems reasonable, and actual results may differ due to various factors. For information on the assumptions on which earnings forecasts are based and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are disclosed on TDnet on the same day.

## Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	2,365,078	1,879,494
Accounts receivable - trade	467,014	391,467
Merchandise	5,436,907	5,428,992
Other	205,199	325,795
Total current assets	8,474,200	8,025,750
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	318,005	313,281
Land	2,082,910	2,082,910
Other, net	156,704	174,302
Total property, plant and equipment	2,557,620	2,570,494
Intangible assets	86,245	83,180
Investments and other assets	1,291,957	1,098,515
Total non-current assets	3,935,823	3,752,190
Total assets	12,410,023	11,777,941

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	5,192,097	4,929,112
Electronically recorded obligations - operating	139,067	148,912
Short-term borrowings	190,000	-
Current portion of long-term borrowings	516,410	527,000
Income taxes payable	9,107	2,283
Contract liabilities	37,236	39,523
Provision for bonuses	41,976	19,285
Provision for point card certificates	10,163	10,206
Asset retirement obligations	15,450	15,450
Other	374,086	372,462
Total current liabilities	6,525,595	6,064,236
Non-current liabilities		
Long-term borrowings	2,022,264	1,888,749
Retirement benefit liability	252,651	254,992
Asset retirement obligations	632,416	634,033
Deferred tax liabilities	31,090	-
Other	125,133	124,564
Total non-current liabilities	3,063,556	2,902,339
Total liabilities	9,589,151	8,966,576
Net assets		
Shareholders' equity		
Share capital	100,000	100,000
Capital surplus	2,441,421	2,441,421
Retained earnings	158,327	264,520
Treasury shares	(100,520)	(100,520)
Total shareholders' equity	2,599,229	2,705,421
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	175,075	61,632
Remeasurements of defined benefit plans	46,262	44,310
Total accumulated other comprehensive income	221,338	105,943
Non-controlling interests	303	-
Total net assets	2,820,871	2,811,365
Total liabilities and net assets	12,410,023	11,777,941

# Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	3,961,158	3,851,788
Cost of sales	2,699,834	2,584,215
Gross profit	1,261,323	1,267,573
Selling, general and administrative expenses	1,309,360	1,324,864
Operating loss	(48,036)	(57,291)
Non-operating income		
Interest income	188	159
Dividend income	4,393	2,107
Gain On Sales Of Recycling Goods	3,099	2,558
Other	10,404	10,057
Total non-operating income	18,086	14,882
Non-operating expenses		
Interest expenses	4,590	6,331
Other	383	98
Total non-operating expenses	4,973	6,429
Ordinary loss	(34,923)	(48,838)
Extraordinary income		
Gain on sale of investment securities	-	180,976
Total extraordinary income	-	180,976
Extraordinary losses		
Loss on retirement of non-current assets	0	-
Total extraordinary losses	0	-
Profit (loss) before income taxes	(34,923)	132,137
Income taxes - current	2,371	2,283
Income taxes - deferred	-	23,964
Total income taxes	2,371	26,248
Profit (loss)	(37,294)	105,889
Loss attributable to non-controlling interests	-	(303)
Profit (loss) attributable to owners of parent	(37,294)	106,192

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit (loss)	(37,294)	105,889
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,623)	(113,442)
Remeasurements of defined benefit plans, net of tax	(2,913)	(1,952)
Total other comprehensive income	(5,536)	(115,395)
Comprehensive income	(42,831)	(9,506)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(42,831)	(9,202)
Comprehensive income attributable to non-controlling interests	-	(303)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

Since the Group is a single segment, the description is omitted.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

Since the Group is a single segment, the description is omitted.