

August 6, 2026

Name: JINS HOLDINGS Inc.
Representative Director, President and COO
Ryo Tanaka
Ticker: 3046 (TSE PRIME)
Inquiries: Executive Officer, IR Office
Motoaki Nakatani
(Tel: +81-3-6890-4800)

July 2026 Monthly Sales Summary for fiscal year Sep. 1, 2025 through Aug. 31, 2026 (% YoY)

■Japan Eyewear Stores Monthly Sales YoY, Number of Stores

(%)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
Sales	All Store Sales	11.9	12.0	12.3	5.9	10.6	9.4	11.0	18.2	26.4	7.6	5.0		12.1	8.6	18.7		10.2	13.3	11.8
	Existing Store Sales	7.5	6.9	7.7	1.0	6.6	6.7	7.6	10.5	17.2	-0.1	-1.5		7.4	4.7	12.0		5.9	6.4	6.2
Num. of Stores	Num. of Stores (month-end)	545	551	556	558	558	560	567	575	581	582	586		556	560	581		560	586	586
	Net Increase	5	6	5	2	0	2	7	8	6	1	4		16	4	21		20	26	46
	Openings	5	6	5	2	1	4	7	8	6	2	4		16	7	21		23	27	50
	Closures	0	0	0	0	1	2	0	0	0	1	0		0	3	0		3	1	4

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores that have been continuously operating for at least 12 months as of the end of the month; data from stores that closed or temporarily suspended business during the month are not included.

Note 3: The Company also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

■Topics

In July, sales across all of the Company's eyewear stores in Japan increased 5.0% year on year, while sales at existing stores decreased 1.5%.

During the month, despite the negative impact of a high hurdle set in the same month of the previous year and adverse weather conditions in the first half of the month, our focus was on expanding sales of seasonal products and proactive promotional campaigns to attract customers and drive sales. As a result, while the Company successfully captured inbound demand and increased the number of units sold, sales at existing stores fell below the previous year's level, partly due to the impact of these various measures on the average unit price. As of the end of July, the total number of eyewear stores in Japan was 586.

■Eyewear stores in Japan—openings and closures

Store openings:

JINS Aeon Style Sendai Oroshimachi (Sendai, Miyagi Prefecture), JINS Tobu South Hills Nakashibetsu (Hokkaido), JINS Aeon Mitsukyo (Yokohama, Kanagawa Prefecture)
JINS Galleria Apita Chiryu (Aichi Prefecture)

Store closures:

There were no store closures.

■Additional information

Eyewear stores in Japan—year-on-year sales growth
Monthly sales summary from FY 8/2022 to FY 8/2025 (% YoY) (%)

		Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Q1	Q2	Q3	Q4	1st Half	2nd Half	Total
All Store Sales	Sep. 2021-Aug.2022	-11.6	7.2	8.4	7.6	3.7	-14.5	1.1	9.6	20.1	6.5	5.2	5.8	1.0	-0.7	9.8	5.8	0.1	7.8	3.9
	Sep. 2022-Aug.2023	6.7	-0.7	5.4	-7.1	-0.8	10.2	3.3	6.2	6.2	11.4	15.2	14.0	3.7	-0.1	5.2	13.6	1.7	9.4	5.7
	Sep. 2023-Aug.2024	10.4	14.4	4.5	14.0	8.1	17.1	13.2	8.6	15.7	28.7	20.0	23.6	9.7	12.6	12.6	23.9	11.2	18.4	15.0
	Sep. 2024-Aug.2025	24.9	15.0	21.4	28.4	20.6	17.7	21.7	22.9	20.2	13.3	17.0	21.9	20.3	22.2	21.5	17.5	21.3	19.3	20.2
Existing Store Sales	Sep. 2021-Aug.2022	-14.2	2.7	4.0	3.5	-0.7	-17.5	-1.8	5.0	13.5	1.4	0.2	0.7	-2.9	-4.5	5.2	0.7	-3.8	2.9	-0.4
	Sep. 2022-Aug.2023	2.3	-3.1	2.0	-10.1	-3.6	8.1	1.8	3.6	3.1	9.4	13.3	12.2	0.3	-2.7	2.8	11.7	-1.3	7.2	3.0
	Sep. 2023-Aug.2024	9.4	12.1	2.3	11.4	5.4	14.5	9.9	5.5	13.7	27.1	17.2	20.5	7.8	10.0	9.8	21.3	8.9	15.7	12.6
	Sep. 2024-Aug.2025	22.7	13.0	18.2	24.4	17.0	15.3	18.5	19.1	15.7	8.6	12.2	17.0	17.9	18.9	17.7	12.7	18.4	15.0	16.5