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**KOBE BUSSAN CO., LTD.**



May 22, 2026

Company name: Kobe Bussan Co., Ltd.  
 Securities code: 3038  
 Listing: Prime Market of Tokyo Stock Exchange  
 Representative: Hirokazu Numata,  
 President and Representative Director  
 Contact: Masahiro Sakamoto,  
 Manager, Corporate Planning Department

### Monthly Performance for April 2026

Kobe Bussan Co., Ltd. discloses its monthly performance for April 2026 on a non-consolidated basis.

#### 1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
47,188	52,864	43,146	44,805	49,071	<b>52,403</b>	<b>289,480</b>	
106.9	106.5	107.7	105.3	102.9	<b>102.3</b>	<b>105.2</b>	
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Gross profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
5,042	5,430	4,558	4,524	5,279	<b>5,502</b>	<b>30,338</b>	
111.9	111.2	122.7	107.9	107.3	<b>103.0</b>	<b>110.1</b>	
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Operating profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,099	3,375	2,614	2,580	2,931	<b>3,276</b>	<b>17,878</b>	
112.1	108.0	130.7	106.0	101.9	<b>93.6</b>	<b>107.0</b>	
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Ordinary profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
4,551	3,629	(1,231)	6,662	3,548	<b>3,769</b>	<b>20,930</b>	
185.2	47.6	-	742.4	86.0	<b>-</b>	<b>125.4</b>	
May	June	July	Aug.	Sept.	Oct.	H2	Full year

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Opened	1	2	2	2	2	1	10		
	Closed	0	0	2	0	0	0	2		
	Total	714	716	716	718	720	721	+8		
Indirectly managed areas	Opened	2	1	0	2	5	0	10		
	Closed	1	1	0	1	0	0	3		
	Total	406	406	406	407	412	412	+7		
Total franchise stores		1,120	1,122	1,122	1,125	1,132	1,133	-		
Total directly operated stores		4	4	4	4	4	4	-		
Total stores		1,124	1,126	1,126	1,129	1,136	1,137	+15		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Opened									
	Closed									
	Total									
Indirectly managed areas	Opened									
	Closed									
	Total									
Total franchise stores										
Total directly operated stores										
Total stores										

■ Directly managed areas (areas with franchise stores under general franchise contract)

[Hokkaido area] Hokkaido prefecture

[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures

[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures

[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, and Kagoshima prefectures

■ Indirectly managed areas (areas with franchise stores under area franchise contract)

Prefectures other than those listed above

[Stores opened during April 2026]

Store name	Address
[Directly managed areas]	—
Hiromine	2-18-24 Johoku Shinmachi, Himeji-shi, Hyogo

3. Year-on-year changes in product shipments to Gyomu Super stores

(YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Existing stores	105.4	104.7	104.8	101.6	99.7	101.0	102.8		
	All stores	107.2	106.5	106.4	103.5	101.4	102.4	104.5		
Nationwide*	All stores	107.2	107.5	106.5	104.1	101.9	103.5	105.1		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Existing stores									
	All stores									
Nationwide*	All stores									

\* "Nationwide" represents the product shipments to the stores in both directly and indirectly managed areas.

#### 4. Overview

For April 2026, we reported net sales of **¥52,403 million (up 2.3% year-on-year)**, gross profit of **¥5,502 million (up 3.0%)**, operating profit of **¥3,276 million (down 6.4%)**, and ordinary profit of **¥3,769 million (compared with ordinary loss of ¥822 million in the same month of the previous year)** on a non-consolidated basis.

During the period, Gyomu Super opened one store, resulting in 1,137 stores in total, an increase of 32 stores from a year earlier. Net sales increased driven by the continued coverage on television programs and social media.

Our product shipments to Gyomu Super stores remained strong, with **an increase of 1.0%** from a year earlier to existing stores in directly managed areas, **an increase of 2.4%** to all stores in directly managed areas, and **an increase of 3.5%** to all stores nationwide.

In terms of our product trends, sales continued being driven by products included in the sale held in April. In addition, concerns over the supply shortage of naphtha due to the tense situation in the Middle East led to an increase in demand for naphtha-derived items.

Ordinary profit significantly exceeded that of the same month of the previous year. This is because ordinary profit was boosted by minor exchange rate fluctuations during this month and the effective hedging strategy, whereas in April 2025, a significant valuation loss was recorded due to the yen having strengthened considerably from the previous month.

#### 5. Scheduled disclosure date

The flash report for May 2026 is scheduled to be released on Tuesday, June 23. Please note that the date of release may be changed for unavoidable reasons.