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May 14, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: Yamaichi Uniheim Real Estate Co., Ltd
Listing: Tokyo Stock Exchange
Securities code: 2984
URL: <https://www.yueg.co.jp/>
Representative: Shigeru Yamada, President and Representative Director
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Scheduled date of annual general meeting of shareholders: June 25, 2025
Scheduled date to commence dividend payments: June 26, 2025
Scheduled date to file annual securities report: June 24, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	20,909	4.1	1,753	-25.2	1,216	-37.1	682	-45.6
March 31, 2024	20,083	7.8	2,343	-6.6	1,935	-9.3	1,255	-4.0

Note: Comprehensive income For the fiscal year ended March 31, 2025: ¥689 million [-46.4%]
For the fiscal year ended March 31, 2024: ¥1,286 million [-2.2%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	80.52	80.41	5.3	2.4	8.4
March 31, 2024	174.76	174.30	11.0	4.3	11.7

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	50,695	13,642	26.8	1,589.26
March 31, 2024	49,113	11,962	24.4	1,664.58

Reference: Equity
As of March 31, 2025: ¥13,579 million
As of March 31, 2024: ¥11,962 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	-2,367	-1,009	1,826	4,178
March 31, 2024	1,820	-2,696	2,937	5,729

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	0.00	-	33.00	33.00	237	18.9	2.1
Fiscal year ended March 31, 2025	-	0.00	-	30.00	30.00	256	37.3	1.8
Fiscal year ending March 31, 2026 (Forecast)	-	0.00	-	30.00	30.00		196.6	

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	17,610	-15.8	951	-45.7	298	-75.5	130	-80.9	15.26

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 2 companies (ST LINK Co., Ltd., Taisei Co., Ltd.)

Excluded: 1 company (Fuji Bussan Co., Ltd.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	8,544,400 shares
As of March 31, 2024	7,186,700 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	- shares
As of March 31, 2024	- shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	8,477,045 shares
Fiscal year ended March 31, 2024	7,182,457 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	17,631	-2.9	1,755	-24.2	1,274	-33.0	848	-28.8
March 31, 2024	18,158	-1.3	2,315	-9.6	1,903	-12.8	1,192	-12.2

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	100.15	100.01
March 31, 2024	165.96	165.66

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	47,650	13,662	28.7	1,598.96
March 31, 2024	46,864	11,877	25.3	1,652.76

Reference: Equity

As of March 31, 2025: ¥13,662 million

As of March 31, 2024: ¥11,877 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.