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Notice Concerning Recording Extraordinary Profit (Foreign Currency Translation Adjustment Gain) and Revisions to Full-Year Results Plan and Dividend Forecasts (Increase)

A.D. Works Group Co., Ltd. (the “Company”) will record a foreign currency translation adjustment gain as extraordinary profit in the fiscal year ending December 31, 2025. Consequently, the Company hereby announces that we have revised the consolidated results plan and dividend forecasts for the fiscal year ending December 31, 2025, as announced in the “Summary of Earnings Report for Second Quarter of Year Ending December 31, 2025” published on August 7, 2025, as follows.

1. Details of revision to consolidated results plan

(1) Revision to consolidated results plan figures for the fiscal year ending December 31, 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating income	Net income before income taxes	Net income attributable to owners of parent
Previous plan (A) (Announced August 7 2025)	Million yen 60,500	Million yen 5,000	Million yen 4,000	Million yen 2,540
Revised plan (B)	60,500	5,000	4,900	2,870
Change (B-A)	0	0	900	330
Change (%)	0%	0%	22.5%	13.0%
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	49,910	3,216	2,547	1,610

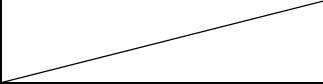
(2) Reason for revision

We have decided to dissolve our US subsidiary “ADW-No.1 LLC” as ADW-No.1 LLC has now completed the sale of all of its owned income properties. As a result, we will record a foreign currency translation adjustment gain as extraordinary profit. Now that the exchange rate has been finalized, we expect to record approximately 900 million yen of extraordinary profit. As this means that our net income before income taxes is expected to increase from our previous forecast, we have revised our full-year performance plan upward.

We are currently considering a strategy for restructuring our overseas business, but for the time being we will allocate our resources to growth areas (domestic single-building income property sales business, small-lot real estate product sales business, office compartment business, grid-scale battery storage business, etc.). We will reorganize our business portfolio from the perspective of business selection and concentration based on our growth strategy, and aim to improve our return on capital.

2. Details of revision to dividend forecasts

(1) Revision to dividend forecasts

	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts (Announced August 7, 2025)	Yen 	Yen 8.00	Yen 14.00
Revised forecasts		10.00	16.00
Actual results for the current fiscal year	6.00		
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2024)	4.50	5.50	10.00

(2) Reason for revision

Regarding the year-end dividend forecast for the fiscal year ending December 31, 2025, we have revised the dividend to 10.0 yen per share, an increase of 2 yen per share, taking into comprehensive consideration factors such as the business conditions and financial position of the Group as described in “1. Details of revision to consolidated results plan.”

3. Notes on the full-year results plan and dividend forecasts

The above forecasts are based on information available as of the date of this document and certain assumptions deemed reasonable. Actual results may differ from the forecasts due to various factors, including future business performance trends.