

April 23, 2025

For Immediate Release

Real Estate Investment Trust Securities Issuer

2-3-4 Uchikanda, Chiyoda-ku, Tokyo

SANKEI REAL ESTATE Inc.

Representative: Yuichi Ota, Executive Director

(TSE code: 2972)

Asset Management Company

Sankei Building Asset Management Co., Ltd.

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Notice Concerning Execution of a Line of Credit Loan Master Agreement (Uncommitted)

SANKEI REAL ESTATE Inc. ("SANKEI REAL ESTATE") hereby announces its decision made today for the Execution of a Line of Credit Loan Master Agreement (Uncommitted) (the "Master Agreement") as follows.

**1. Purpose of the Master Agreement**

SANKEI REAL ESTATE has decided to enter into the Master Agreement for maintaining funding flexibility and stronger financial foundation in order to acquire assets and repay borrowings.

This is a renewal of the line of credit loan master agreement (uncommitted) with Mizuho Bank, Ltd., due to the expiration of the existing agreement on May 9, 2025.

**2. Outline of the Master Agreement**

i	Counter party	Mizuho Bank, Ltd.
ii	Maximum amount	1,500 million yen
iii	Contract date	May 9, 2025 (scheduled)
iv	Contract period	May 9, 2025 to May 9, 2026 (scheduled)
v	Collateral	Unsecured and Unguaranteed

**3. Other**

Concerning the risks associated with the Borrowings related to the Master Agreement, there is no significant change from the content of "Part 1. Fund Information; Section 1. Status of Fund; (3) Investment Risks" in the annual securities report submitted on November 28, 2024.

\* SANKEI REAL ESTATE Inc. website: <https://www.s-reit.co.jp/en/>