



October 10, 2025

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(Securities Code: 2882,
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**Notice Concerning Differences between Consolidated Financial Results Forecast and Actual
Results for the Six Months Ended August 31, 2025**

EAT&HOLDINGS Co., Ltd (the “Company”) hereby announces that there are differences between its consolidated financial results forecast for the six months ended August 31, 2025 (semi-annual period from March 1, 2025 to August 31, 2025), which was announced on October 10, 2025, and actual results announced today.

1. Difference from financial results forecast for the six months ended August 31, 2025 (from March 1, 2025 to August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	19,000	400	375	146	12.88
Actual results (B)	19,923	505	504	236	20.83
Change (B-A)	923	105	129	90	
Change (%)	4.9	26.5	34.5	62.0	
(Reference) Results for the previous semi-annual period (Six months ended August 31, 2024)	17,951	668	664	827	72.98

2. Reason for the differences

With regard to financial results for the six months ended August 31, 2025, the restaurant business continued to see an increase in average customer spending due to price adjustments, but faced challenges in profitability due to the rising costs of raw materials including rice. Meanwhile, the food business secured the planned production volume following the full restoration of Kanto 1st Plant. We also aired nationwide commercials and strived to further expand sales and market share for our main products,

“Osaka Ohsho Gyoza with Crispy Wings” and “Osaka Ohsho Juicy and Chewy Boiled Gyoza.” Amid ongoing increases in raw material, logistics and energy costs, we worked on further productivity improvement and more efficient production. As a result, operating profit, ordinary profit, and profit attributable to owners of parent significantly exceeded the forecast.

Please note that there are currently no changes to the full-year financial results forecast announced on April 11, 2025.